

InnoCan Pharma Corporation

September 25, 2019

Alberta Securities Commission
Suite 600, 250 – 5 Street SW
Calgary, AB T2P 0R4

British Columbia Securities Commission
701 West Georgia Street
Vancouver, BC V7Y 1L2

Ontario Securities Commission
20 Queen Street West, 20th Floor
Toronto, ON M5H 3S8

Dear Sirs:

Re: Notice Declaring Intention to be Qualified Under National Instrument 44-101 Short Form Prospectus Distributions ("NI 44-101")

InnoCan Pharma Corporation (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Yours truly,

INNOCAN PHARMA CORPORATION

(signed) "*Daryl S. Fridhandler*"

Daryl S. Fridhandler
Corporate Secretary