



September 12, 2019

Alberta Securities Commission

British Columbia Securities Commission

Ontario Securities Commission (the "Commissions")

Dear Sirs/ Mesdames:

Re: Innocan Pharma Corporation (the "Company")

We refer to the prospectus of the Company dated September 12, 2019 relating to the sale and issue of a minimum of 5,055,556 and a maximum of 6,111,112 units of the Company (the "Prospectus").

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated August 29, 2019 to the shareholders of the Company on the following financial statements:

- statements of financial position as at December 31, 2018 and,
- statements of comprehensive loss, changes in shareholders' equity and cash flows for the period from inception on May 31, 2018 to December 31, 2018, and a summary of significant accounting policies and other explanatory information.

We consent to being named and to the use in the above-mentioned Prospectus, of our report dated August 29, 2019 to the shareholders of the Innocan Pharma Ltd. on the following financial statements:

- Statement of financial position as at December 31, 2018 and as at December 31, 2017 and ;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the year ended December 31, 2018 and for the period from inception on October 18, 2017 to December 31, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with International generally accepted standards and Canadian general accepted auditing standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook-Assurance.

Yours truly,

(signed) "Ziv haft"

Ziv haft

Certified Public Accountants (ISr.)

BDO Member Firm

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