

**AMPD VENTURES INC.**

**Notice of Change of Year End  
Pursuant to**

**Part 4 of National Instrument 51-102 – Continuous Disclosure Obligations**

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations (“**NI 51-102**”), AMPD Ventures Inc. (the “**Company**”) has decided to change its year-end.

**1. Change in Financial Year End**

The Company has changed its financial year-end from February 28 of each year to May 31 of each year.

**2. Reason for Change in Financial Year-End**

The Company completed a reverse takeover transaction with AMPD Holdings Corp., its operating subsidiary, on October 11, 2019 and became a reporting issuer effective October 15, 2019. The Company has changed its financial year-end to better align its financial reporting periods to those of its operating subsidiary.

**3. Issuer’s Old Financial Year-End**

The Company’s old financial year-end is February 28.

**4. Issuer’s New Financial Year-End**

The Company’s new financial year-end is May 31.

**5. Length and ending dates of periods, including comparative periods, for each interim financial report and the annual financial statements to be filed for the Company’s transition year ending February 28, 2019.**

The Company’s transition year will consist of an eight month period ending on February 28, 2019, with financial statements consisting of the following:

Fiscal Period	Length of Period	Comparative Period	Filing Deadline
Year Ending February 28, 2019	9 months	N/A – Company was incorporated on June 27, 2018	Filed with the Company’s prospectus on October 11, 2019 – became a reporting issuer on October 15, 2019
Interim Period Ending May 31, 2019	3 months	N/A – Company was incorporated on June 27, 2018	Filed with the Company’s prospectus on October 11, 2019 – became a reporting issuer on October 15, 2019
Interim Period Ending August 31, 2019	6 months	From incorporation date June 27, 2018 to August 31, 2018	October 30, 2019

