AMPD VENTURES INC.

Notice of Change of Year End Pursuant to Part 4 of National Instrument 51-102 – Continuous Disclosure Obligations

Notice is hereby provided that, pursuant to Section 4.8(2) of National Instrument 51-102 – Continuous Disclosure Obligations ("**NI 51-102**"), AMPD Ventures Inc. (the "**Company**") has decided to change its year-end.

1. Change in Financial Year End

The Company has changed its financial year-end from February 28 of each year to May 31 of each year.

2. Reason for Change in Financial Year-End

The Company completed a reverse takeover transaction with AMPD Holdings Corp., its operating subsidiary, on October 11, 2019 and became a reporting issuer effective October 15, 2019. The Company has changed its financial year-end to better align its financial reporting periods to those of its operating subsidiary.

3. Issuer's Old Financial Year-End

The Company's old financial year-end is February 28.

4. Issuer's New Financial Year-End

The Company's new financial year-end is May 31.

5. Length and ending dates of periods, including comparative periods, for each interim financial report and the annual financial statements to be filed for the Company's transition year ending February 28, 2019.

The Company's transition year will consist of an eight month period ending on February 28, 2019, with financial statements consisting of the following:

Fiscal Period	Length of Period	Comparative Period	Filing Deadline
Year Ending February 28, 2019	9 months	N/A – Company was incorporated on June 27, 2018	Filed with the Company's prospectus on October 11, 2019 – became a reporting issuer on October 15, 2019
Interim Period Ending May 31, 2019	3 months	N/A – Company was incorporated on June 27, 2018	Filed with the Company's prospectus on October 11, 2019 – became a reporting issuer on October 15, 2019
Interim Period Ending August 31, 2019	6 months	From incorporation date June 27, 2018 to August 31, 2018	October 30, 2019

6. Length and ending dates of periods, including comparative periods, for each interim financial report and the annual financial statements to be filed for the Company's new financial year ending May 31, 2020.

Fiscal Period	Length of Period	Comparative Period	Filing Deadline
Q1 ending August 31, 2019	3 months	3 months ended August	October 30, 2019
		31, 2018	
Q2 ending November 30,	6 months	6 months ended	January 29, 2020
2019		November 30, 2018	
Q3 ending February 29,	9 months	9 months ended	April 29, 2020
2020		February 28, 2019	
Year ending May 31, 2020	12 months	12 months ended May	September 28, 2020
		31, 2019	-

Dated this 3rd day of February 2020.

AMPD VENTURES INC.

"John Ross"

Per:

John Ross Chief Financial Officer