

**Silver Sands Resources Corp.
Suite 830, 1100 Melville Street
Vancouver, British Columbia, V6E 4A6**

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON October 30, 2024**

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting (the "**Meeting**") of the holders of common shares ("**Common Shares**") of Silver Sands Resources Corp. (the "**Company**") will be held at #830 – 1100 Melville Street, Vancouver, British Columbia, on Wednesday, October 30, 2024, at 11:00 [a.m.] (Pacific Time.

At the Meeting, the shareholder will consider resolutions, for the following purposes:

1. to receive the consolidated financial statements of the Company for the financial year ended January 31, 2024, together with the auditors' report thereon;
2. to fix the number of directors to be elected at the Meeting at four;
3. to elect directors of the Company for the ensuing year;
4. to appoint Dale Matheson Carr-Hilton LaBonte LLP as auditors of the Company for the ensuing year and to authorize the directors of the Company to fix the remuneration of the auditors;
5. to approve and ratify by ordinary resolution the Company's 2019 Stock Option Plan as more particularly described in the attached information circular; and
6. to transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.

This notice is accompanied by a Circular and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular.

The board of directors of the Company (the "**Board**") has fixed the record date for the Meeting at the close of business on **September 25th, 2024** (the "**Record Date**") for determining shareholders entitled to receive notice of, and to vote at the Meeting and any postponement or adjournment of the Meeting, unless any such shareholder transfers such Common Shares after the Record Date and the transferee of those Common Shares establishes that the transferee owns the Common Shares and demands, not later than ten days before the Meeting, that the transferee's name be included in the list of shareholders entitled to vote at the Meeting, in which case such transferee shall be entitled to vote such Common Shares at the Meeting.

All shareholders are entitled to attend and vote at the Meeting in person or by proxy. Shareholders should read, date and sign the accompanying proxy and deliver it to TSX Trust Company.

The accompanying Circular provides instructions on the various methods that a shareholder can use to vote their Common Shares at the Meeting.

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact TSX Trust Company by telephone at 1-866-600-5869 (toll free in North America), by fax at 416-361-0470 or by e-mail at tmxeinvestorservices@tmx.com.

DATED at Vancouver, British Columbia this 25th day of September, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

signed//

"Keith Anderson "

Keith Anderson
President, CEO and Director