

VIA SEDAR+

September 6, 2023

British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities

Dear Sirs/Mesdames:

**Re: Silver Sands Resources Corp. (the "Company") – Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange ("CSE"), please be advised that the Company will consolidate its common shares on the basis of one (1) post-consolidated common share for every ten (10) pre-consolidated common shares held (the "**Consolidation**").

The record date for the Consolidation is September 11, 2023, and the effective date for the Consolidation is September 12, 2023.

We trust you will find the foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

SILVER SANDS RESOURCES CORP.

//signed//

*"Keith Anderson"*

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Keith Anderson  
President & CEO