

GOLDEN OPPORTUNITY RESOURCE CORP.

Suite 200 – 551 Howe Street
Vancouver, British Columbia
V6C 2C2

VIA SEDAR

August 30, 2019

British Columbia Securities Commission
12th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1L2

Dear Sirs/Mesdames:

Re: Golden Opportunity Resources Corp. (the "Company")

We refer to our prospectus dated August 30, 2019 (the "Prospectus").

We hereby undertake to pay to the British Columbia Securities Commission (the "BCSC") such additional fees, if any, as may become payable in connection with the Offering (as defined in the Prospectus) in furtherance of Item 10 of the table forming part of Section 22 of the Securities Regulation (B.C. Reg. 196/97), as last amended (the "Regulation").

We understand that the additional fees shall be equal to the amount, if any, by which 0.02% of the proceeds realized by the Company from the distribution under the Prospectus to purchasers in British Columbia exceeds the aggregate of the fees paid by us to the BCSC upon the filing of our preliminary prospectus dated June 7, 2019, in connection with the Offering, which additional fees shall be paid in accordance with Sections 24 and 25 of the Regulation.

Yours truly,

**GOLDEN OPPORTUNITY RESOURCES
CORP.**

Per: "Keith Anderson"

Keith Anderson
Chief Executive Officer