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RECEIPT

Golden Opportunity Resources Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **June 7, 2019** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta** and **Manitoba**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

June 10, 2019

Allan Lim

Allan Lim, CPA, CA Manager, Corporate Finance

SEDAR Project Number 2929206