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[KOMOCOMFORTFOODS.COM](http://KOMOCOMFORTFOODS.COM)

January 25, 2023

Delivered by SEDAR

BC Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
The Canadian Depository for Securities  
Canadian Securities Exchange

Dear Sirs/Mesdames

**Re: Komo Plant Based Foods Inc. (the “Company”) Proposed 10 for 1 Share Consolidation and Confirmation of Record Date – January 31, 2023**

The Company has its common shares (the “**Shares**”) listed and trading on the Canadian Securities Exchange (the “**CSE**”). The Company’s ISIN number of the Shares is currently CA50046B1067 and its CUSIP number is 50046B1067.

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the CSE, please be advised that on January 31, 2023, the record date, the Company will consolidate its common shares (“**Shares**”) on the basis of one (1) post-consolidation Share for every ten (10) pre-consolidation Shares (the “**Consolidation**”).

The ISIN number of the post-Consolidation Shares will be CA50046B2057 and the CUSIP number will be 50046B205.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

**KOMO PLANT BASED FOODS INC.**

Per: “*William White*”

William White  
CEO and President