



1605 West 5th Avenue
Vancouver, BC, V6J 1N5

KOMOCOMFORTFOODS.COM

January 25, 2023

Delivered Electronically

Canadian Securities Exchange
100 King Street West, Suite 7210
Toronto, Ontario, M5X 1E1

Dear Sirs/Mesdames:

Re: Komo Plant Based Foods Inc. (the “Company”) – Share Consolidation & Confirmation of Mailing

Pursuant to *Policy 9 – Name Change, Stock Splits & Share Consolidations* of the Canadian Securities Exchange, the Company confirms the following:

1. The record date for the consolidation of the Company’s common shares (the “**Shares**”) on the basis of one (1) post-consolidation Share for every ten (10) pre-consolidation Shares has been set as January 31, 2023 (the “**Record Date**”);
2. The Company has been advised that its transfer agent will mail a new DRS statement to which shareholders on the Record Date are entitled on January 31, 2023; and
3. The Company confirms that it has notified the securities commissions in each province in which the Company is a reporting issuer, and the Clearing Corporation (as defined in the policies of the CSE) of the particulars of the proposed share consolidation.

We trust you will find the foregoing satisfactory.

Yours truly,

KOMO PLANT BASED FOODS INC.

Per: “*William White*”

William White
CEO and President