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**Komo Announces Non-Brokered Private Placement**

**Vancouver, B.C. – September 13, 2021: Komo Plant Based Foods Inc. (CSE:YUM) (OTC: KOMOF) (FSE:9HB) (“Komo” or the “Company”)** is pleased to announce a private placement offering (the “**Offering**”) of up to 1,000 units of the Company (“**Units**”) at a price of \$1,000 per Unit, for gross proceeds of up to \$1,000,000. Each Unit will consist of a 10% convertible unsecured debenture (the “**Debenture**”); and 7,000 common share purchase warrants of the Company (“**Warrants**”).

The Debentures will bear interest at a rate of 10% per annum on an accrual basis from issuance, calculated and payable semi-annually in arrears on July 31 and January 31 of each year with such payment commencing on January 31, 2022 with a redemption date that is 24 months from issuance. The Debentures will be convertible in full or in part, at the holders’ option, into common shares in the capital of the Company at a price of \$0.14 per common share, at any time prior to their redemption. Each Warrant will entitle the holder thereof to acquire one common share of the Company at a price of \$0.16 per share for a period of 24 months from the date of issue.

The Company shall pay finders a cash commission equal to 8% of the gross proceeds of the Offering and a grant of such number of common share purchase warrants as is equal to 8% of the gross proceeds from the Offering, with each such warrant exercisable to purchase one common share of the Company at a price of \$0.16 for a period of 24 months from the date of issue.

The Units will be eligible for RRSP, RESP, RRIF, TFSA and DPSP accounts within the meaning of the Income Tax Act (Canada) subject to certain qualifications, and will be subject to a statutory hold period expiring four months and one day from the closing date. The Units will be offered and sold by private placement in Canada to "accredited investors" within the meaning of NI 45-106 - Prospectus Exemptions and other exempt purchasers under the applicable securities laws.

All amounts are in Canadian dollars. The net proceeds from the Offering will be used to scale up manufacturing, sales expansion throughout Canada and the United States, marketing and salaries.

### **About Komo**

Komo Plant Based Foods Inc. is a premium plant-based food company that develops, manufactures and sells a variety of plant-based frozen meals that are always hearty, satisfying, and made with wholesome ingredients. At Komo, our mission is to help make plant-based meals a staple on every dinner table by sharing our love for feel-good food that connects the people to the planet. We believe plant-based eating is the future and - Change can start with a single bite™. Our experienced plant-based innovation and development team recreates vegan versions of traditionally cheesy and meaty classics, with 100% plants. Komo's products are sold direct-to-consumer through our eCommerce website and a distribution network of online and brick and mortar grocery, convenience and natural retailer channels. Our operating subsidiary Komo Comfort Foods launched in 2021 with our flagship products: plant-based Lasagna, Shepherd's Pie and Chick'n Pot Pie and has recently launched a new line - Komo Plant-Based Meal Helpers™ - versatile meal starters to allow the creation of many dishes at home.

*Learn more at: [www.komocomfortfoods.com](http://www.komocomfortfoods.com) and follow on Instagram: @komocomfortfoods*

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*The Canadian Securities Exchange has not reviewed, approved or disapproved the contents of this news release.*

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

***Cautionary Statement Regarding Forward-Looking Statements***

*Certain statements contained in this press release constitute forward-looking information. These statements relate to future events or Komo's future performance. The use of any of the words "could", "expect", "believe", "will", "projected", "estimated" and similar expressions and statements relating to matters that are not historical facts are intended to identify forward-looking information and are based on Komo's current belief or assumptions as to the outcome and timing of such future events. Actual future results may differ materially. In particular, Komo's product development plans, its ability to retain key personnel, and its expectation as to the acceptance of its products by consumers constitute forward-looking information. Actual results and developments may differ materially from those contemplated by forward-looking information. Readers are cautioned not to place undue reliance on forward-looking information. The statements made in this press release are made as of the date hereof. Komo disclaims any intention or obligation to publicly update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as may be expressly required by applicable securities laws.*