

October 17, 2023

**Ontario Securities Commission
British Columbia Securities Commission
Canadian Securities Exchange**

Dear Sir/Madam:

**Re: Mich Resources Ltd. (to be renamed “Green Bridge Metals Corporation”) (the “Company”) –
Listing Statement**

We refer to the CSE Form 2A Listing Statement (the “Statement”) of Mich Resources Ltd. (the “Company”) dated October 17, 2023 with respect to the Definitive Chrome-Puddy Agreement entered between the Company and Pavey Ark Minerals Inc.

We consent to being named and to the use, in the above-mentioned Listing Statement Form 2A, of our report dated March 29, 2023 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at November 30, 2022 and 2021;
- Consolidated statements of net loss and comprehensive loss, consolidated statements of changes in shareholders’ equity and consolidated statements of cash flows for the years ended November 30, 2022 and 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement Form 2A and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,



**DE VISSER GRAY LLP
CHARTERED PROFESSIONAL ACCOUNTANTS**