

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**ITEM 1. NAME AND ADDRESS OF ISSUER**

Michelin Mining Corp. (the "**Issuer**")  
Suite 410, 325 Howe Street  
Vancouver, BC  
V6C 1Z7

**ITEM 2. DATE OF MATERIAL CHANGE**

June 18, 2019

**ITEM 3. NEWS RELEASE**

The Issuer disseminated a news release on June 18, 2019.

**ITEM 4. SUMMARY OF MATERIAL CHANGE**

The Issuer announced listing on Canadian Securities Exchange and trading to commence on June 19, 2019.

**ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE**

The Issuer is pleased to announce it has obtained a receipt for its final prospectus from the British Columbia Securities Commission (the "**Prospectus**"). The Company has also filed its listing statement (the "**Listing Statement**") supporting its listing application with the Canadian Securities Exchange ("**CSE**"). The Company's common shares will begin trading on the CSE on June 19, 2019, under the stock symbol "MICH".

A copy of the Prospectus and Listing Statement are available under the Company's profile at [www.sedar.com](http://www.sedar.com).

**ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS**

Not Applicable.

**ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not Applicable.

**ITEM 7. OMITTED INFORMATION**

There are no significant facts required to be disclosed herein which have been omitted.

**ITEM 8. EXECUTIVE OFFICER**

Contact: Mark T. Brown, Chief Executive Officer

Email: [mtbrown@pacificopportunity.com](mailto:mtbrown@pacificopportunity.com)

**ITEM 9. DATE OF REPORT**

June 20, 2019