

June 5, 2019

<b>British Columbia Securities Commission</b>	<b>Canadian Securities Exchange</b>
P.O. Box 10142, Pacific Centre	("The Exchange")
701 West Georgia Street	100 – 535 Thurlow Street, Office 1122
Vancouver, BC	Vancouver, B.C.
V7Y 1L2	V6E 3L2

Dear Sirs/Mesdames:

**Re: Michelin Mining Corp (the "Company").**

We refer to the non-offering prospectus of the Company dated June 5, 2019.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated June 5, 2019 to the directors of the Company on the following financial statements:

- Statement of financial position as at November 30, 2018; and
- Statement of comprehensive loss, statement of changes in shareholders' equity, and statement of cash flows for the period from incorporation on August 16, 2018 to November 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



**CHARTERED PROFESSIONAL ACCOUNTANTS**