

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver BC V7Y 1L2 Canada Telephone: (604) 899-6500 Fax: (604) 899-6581

(BC and Alberta only) 1-800-373-6393

RECEIPT

Michelin Mining Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **March 28, 2019**.

March 29, 2019

Allan Lim

Allan Lim, CPA, CA Manager Corporate Finance

SEDAR Project Number: 2893840