

FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

Myriad Uranium Corp.
#600-1090 West Georgia Street
Vancouver, British Columbia V6E 3V7

2. Date of Material Change

October 21, 2024

3. News Release

The news release announcing the material change was disseminated on October 21, 2024, through Newsfile. The news release was also filed on SEDAR+.

4. Summary of Material Change

Myriad Uranium Corp. (“Myriad”) announced that it is accelerating its option to acquire an initial 50% interest in the Copper Mountain Project, located in Wyoming, USA.

5.1 Full Description of Material Change

Myriad announced that it is accelerating its option to acquire an initial 50% interest in Copper Mountain by issuing an aggregate of 1,093,702 Myriad common shares (each, a “Share”) to Rush Rare Metals Corp. (“Rush”) under the property option agreement dated October 18, 2023, as amended. Myriad is eligible to accelerate because its qualifying expenditures at Copper Mountain have now exceeded \$1,500,000. Upon issuance of the Shares, Myriad will have met its obligations for 2024 and accelerated its 2025 payments, thereby securing 50% ownership.

The 1,093,702 Shares will have an aggregate value of \$400,000, representing a deemed price per Share of approximately \$0.365, calculated based on the 10 day value-weighted average price of the Company’s common shares, as stipulated in the option agreement. Upon issuance, expected to be on October 25, 2024, the Shares will be subject to a hold period of four months and a day pursuant to applicable securities laws.

5.2 Disclosure for Restructuring Transactions

N/A

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

No information has been intentionally omitted from this material change report.

8. Executive Officer

Thomas Lamb, CEO
+1.604.418.2877

9. Date of Report

October 21, 2024