

FORM 51-102F3

MATERIAL CHANGE REPORT

**1. Name and Address of Company**

Myriad Metals Corp.  
#600-1090 West Georgia Street  
Vancouver, British Columbia V6E 3V7

**2. Date of Material Change**

March 10, 2021

**3. News Release**

The news release announcing the material change was disseminated on March 11, 2021, through Newsfile. The news release was also filed with the British Columbia, Alberta and Ontario Securities Commissions on SEDAR.

**4. Summary of Material Change**

Myriad Metals Corp. (“**Myriad**” or the “**Company**”) closed its previously announced non-brokered private placement financing, raising gross proceeds of \$1,288,000.

**5.1 Full Description of Material Change**

Myriad Metals Corp. (“**Myriad**” or the “**Company**”) closed its previously announced non-brokered private placement financing. Under the over-subscribed financing, Myriad raised gross proceeds of \$1,288,000 through the issuance of an aggregate of 6,440,000 units (each, a “**Unit**”) at a price of \$0.20 per Unit, each Unit consisting of one common share (each, a “**Common Share**”) and one common share purchase warrant (each, a “**Warrant**”, exercisable for an additional Common Share at \$0.40 for two years from the date of issuance).

The securities issued under the financing are subject to a four month hold period that expires July 11, 2021, in accordance with applicable Canadian securities laws. The Company will use the proceeds of the financing for general working capital. In connection with the financing, Myriad paid aggregate finder’s fees of \$39,480.

Certain directors and officers of the Company participated in the financing, which participation is considered to be a “related party transaction” as defined under Multilateral Instrument 61-101 (“**MI 61-101**”). This participation is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 as the fair market value of such participation does not exceed 25% of the market capitalization of the Company, as determined in accordance with MI 61-101.

**5.2 Disclosure for Restructuring Transactions**

N/A

**6. Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**7. Omitted Information**

No information has been intentionally omitted from this material change report.

**8. Executive Officer**

Peter Smith, CEO  
778.999.7030

**9. Date of Report**  
March 11, 2021