

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

Nextleaf Solutions Ltd. (formerly Legion Metals Corp.) (“Nextleaf” or the “Company”), Nextleaf Innovations Ltd. (“Nextleaf Innovations”; formerly Nextleaf Solutions Ltd). and Myriad Metals Corp. (“Myriad”; formerly the wholly-owned subsidiary of Legion Metals Corp.).

Item 2 Description of the Transaction

Nextleaf and Nextleaf Innovations completed a reverse takeover transaction under a plan of arrangement, pursuant to which Nextleaf acquired all of the issued and outstanding shares of Nextleaf Innovations, and Nextleaf Innovations became the wholly-owned subsidiary of the Company. The common shares of the Company are expected to resume trading on the Canadian Securities Exchange (the “CSE”) under the new ticker symbol “OILS” subsequent to receiving CSE final approval of the Transaction. The CSE Form 2A Listing Statement (the “Listing Statement”) of the Company in connection with the Transaction (as prepared pursuant to the policies of the CSE) will be filed on SEDAR (www.sedar.com) prior to the resumption of trading.

As the first step in the plan of arrangement, the Company’s Millen Mountain Property was spun out to Myriad, in exchange for 1,276,460 common shares of Myriad, which shares were distributed to the Company’s shareholders immediately prior to completion of the reverse takeover transaction. As a result, Myriad became a reporting issuer in the provinces of British Columbia, Alberta and Ontario.

Item 3 Effective Date of the Transaction

March 14, 2019.

Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

No party ceased to be a reporting issuer. The continuing entities are Nextleaf Solutions Ltd., Nextleaf Innovations Ltd. and Myriad Metals Corp. Each of Nextleaf Solutions Ltd. and Myriad Metals Corp. is a reporting issuer in the provinces of British Columbia, Alberta and Ontario.

Item 5 Date of the Reporting Issuer’s First Financial Year-End after the Transaction, if applicable

The first financial year end of Nextleaf Solutions Ltd. will be September 30, 2019.

The first financial year end of Myriad Metals Corp. will be April 30, 2019.

Item 6 The Period, including comparative period, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year after the Transaction, if applicable

Nextleaf Solutions Ltd. is required to file financial statements for the financial year ended September 30, 2018 (with comparatives for the financial year ended September 30, 2017) and for the three months ended December 31, 2018 (with comparatives for the three months ended December 31, 2017).

Myriad Metals Corp. is required to file financial statements for the three months ended January 31, 2019.

Item 7 Documents filed under NI 51-102 that describe the Transaction

The Company filed the following documents respecting the transaction on SEDAR, which documents are available under the Company's SEDAR profile at www.sedar.com:

- (a) Press Release dated August 27, 2018
- (b) Material Change Report dated August 27, 2018
- (c) Press Release dated November 29, 2018
- (d) Material Change Report dated November 29, 2018
- (e) Joint Management Information Circular dated November 26, 2018
- (f) Press Release dated March 18, 2019
- (g) Material Change Report dated March 18, 2019

DATED: March 19, 2019.