## VIA SEDAR

Alberta Securities Commission British Columbia Securities Commission Saskatchewan Financial Services and Consumer Affairs Authority Government of Yukon, Department of Community Services

Re: Mongoose Mining Ltd. (the "Company") Amended and Restated Prospectus dated September 6, 2019 (the "Prospectus") filed pursuant to National Instrument 41-101 *General Prospectus Requirements* and Multilateral Instrument 11-102 *Passport System* 

We refer to the Prospectus relating to the initial public offering of common shares of the Company. We consent to the use of our name, Fasken Martineau DuMoulin LLP, on page 3, and under the heading "Experts" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Sincerely,

Fasker Martineau Du Nostin II

Fasken Martineau DuMoulin LLP