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September 6, 2019

FILE NUMBER: 101382-00001

**DELIVERED BY SEDAR**

Alberta Securities Commission  
Suite 600, 250-5th St. SW  
Calgary, AB, T2P 0R4

**Attention: Prospectus Filings**

British Columbia Securities Commission  
12th Floor - 701 West Georgia Street  
PO Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

**Attention: Prospectus Filings**

Financial and Consumer Affairs Authority of  
Saskatchewan  
6th Floor, 1919 Saskatchewan Drive  
Regina, SK S4P 3V7

**Attention: Executive Director**

Department of Community Services  
Law Centre, 3rd Floor  
2130 Second Avenue  
Whitehorse, YK Y1A 5H6

**Attention: Executive Director**

**Re: Mongoose Mining Ltd.  
Amended and Restated Final Prospectus dated September 6, 2019 (the "Amended  
Prospectus")  
SEDAR Project #: 02884382**

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We consent to the reference to our name on Page 3 of the Amended Prospectus and the reference to our name and legal opinions contained in the Amended Prospectus of the Corporation under the headings of "Eligibility for Investment" and "Experts".

We confirm that we have read the Amended Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Amended Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of the services we performed in connection with such opinions.

Sincerely,  
**DLA Piper (Canada) LLP**  
Per:

*(signed) "Trevor Wong-Chor"*

Trevor Wong-Chor  
\*Professional Corporation