

September 6, 2019

Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial and Consumer Affairs Authority  
Superintendent of Securities, the Government of Yukon

Dear Sirs:

**Re: Mongoose Mining Ltd.**

We refer to the amended and restated prospectus of Mongoose Mining Ltd. (the "Company") dated September 6, 2019 relating to the sale and issue a minimum of 3,000,000 common shares and a maximum of 5,000,000 common shares ("Offered Shares") at a price of \$0.10 per Common Shares (the "Prospectus"). This amended and restated Prospectus also qualifies for the distribution of 100,000 Common Shares issuable to the Optionors in respect of the Chu Chu Gold Project.

We consent to being named and to the use in the above-mentioned final prospectus, of our report dated September 5, 2019, to the Shareholders of the Company on the following financial statements:

- a. Interim Statements of financial position as at June 30, 2019; and,
- b. Interim Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows from the three months ended June 30, 2019 and the period from the date of incorporation on January 16, 2019 to June 30, 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants**