



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Mongoose Mining Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Long Form Prospectus** dated **September 6, 2019** (the amended prospectus) amending and restating the **Long Form Prospectus** of the above Issuer dated **June 11, 2019**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, and Yukon**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 9, 2019

Betty Adema

Betty Adema
Securities Analyst
Corporate Finance

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