

## SILO WELLNESS INC.

### NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the annual and special meeting (the “**Meeting**”) of the holders (the “**Shareholders**”) of common shares (“**Common Shares**”) of Silo Wellness Inc. (the “**Corporation**”) will be held at 200 Consumers Road, Suite 702, Toronto, Ontario M2J 4R4, at 10:00 a.m. (Eastern time) on June 10, 2022, for the following purposes:

1. to receive and consider the audited annual financial statements of the Corporation for the year ended October 31, 2021 and the year ended October 31, 2020, together with the notes thereto and the reports of the independent auditors thereon;
2. to set the number of directors of the Corporation at five and to elect the directors of the Corporation to serve from the close of the Meeting until the close of the next annual meeting of shareholders of the Corporation or their successors are elected or appointed, all as the case may be, unless his or her office is earlier vacated in accordance with the by-laws of the Corporation or the provisions of the *Business Corporations Act* (Ontario);
3. to re-appoint Zeifmans LLP, Chartered Accountants, as auditors of the Corporation, to hold office until the next annual meeting of the shareholders of the Corporation and to authorize the directors of the Corporation to fix the auditor’s remuneration;
4. to consider and, if deemed advisable, to pass, with or without variation, a special resolution, the full text of which is set forth in the Information Circular (as defined herein), authorizing the filing of articles of amendment to consolidate the number of Common Shares outstanding on a 20:1 basis; and
5. to transact any other business as may properly be brought before the Meeting or any adjournment(s) or postponement thereof.

The details of all matters proposed to be put before the Shareholders at the Meeting are set forth in the information circular of the Corporation (“**Information Circular**”) accompanying this Notice of Annual and Special Meeting.

The record date for determination of the Shareholders entitled to receive notice of and to vote at the Meeting is May 6, 2022 (the “**Record Date**”). No person who becomes a shareholder of the Corporation after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof. If you wish to be represented by proxy at the Meeting or any adjournment thereof, you must deposit a completed, dated and signed form of proxy with the Corporation’s transfer agent, Odyssey Trust Company, by mail at 702, 67 Yonge Street, Toronto ON M5E 1J8 or by e-mail to [proxy@odysseytrust.com](mailto:proxy@odysseytrust.com) prior to 10:00 a.m. (Toronto time) on June 8, 2022 or, if the Meeting is adjourned or postponed, not less than 48 hours (other than a Saturday, Sunday or holiday) prior to the start of the adjourned or postponed meeting. Notwithstanding the foregoing, the Chair of the Meeting has the discretion to accept proxies received after such deadline.

**If you are a non-registered holder of Common Shares and have received these materials from your broker or another intermediary, please complete and return the voting instruction form or other authorization form provided to you by your broker or intermediary in accordance with the instructions provided. Failure to do so may result in your Common Shares not being eligible to be voted at the Meeting.**

The form of proxy confers discretionary authority with respect to: (i) amendments or variations to the matters of business to be considered at the Meeting; and (ii) other matters that may properly come before the Meeting. As of the date hereof, management of the Corporation knows of no amendments, variations or other matters to come before the Meeting other than the matters set forth in this Notice of Annual and Special Meeting.

Shareholders who are planning on returning the accompanying form of proxy are encouraged to review the Information Circular carefully before submitting the proxy form.

**DATED** this May 12, 2022.

**BY ORDER OF THE BOARD OF DIRECTORS OF SILO WELLNESS INC.**

*“Signed”*

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Name: Mike Arnold  
Title: President