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June 26, 2019

British Columbia Securities Commission
Ontario Securities Commission
Alberta Securities Commission

Dear Sirs / Mesdames:

Re: Yukoterre Resources Inc.

We refer to the Prospectus of Yukoterre Resources Inc. (the "Company") dated June 26, 2019 relating to offering of 3,500,000 securities of the Company.

We consent to being named and to the use in the above-mentioned Prospectus of our report dated February 26, 2019 to the shareholders of the Company on the following financial statements:

Statements of financial position as at October 31, 2018 and 2017;

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended October 31, 2018 and 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

UHY McGovern Hurley LLP



Chartered Professional Accountants
Licensed Public Accountants