



Cummings • Cooper • Schusheim • Berliner LLP

Suite 408, 4100 Yonge Street  
Toronto, Ontario M2P 2B5

www.ccsb-law.com

T 416.512.9500  
F 416.512.9501

Evelyn R. Schusheim  
Direct Line: 416.733.5280  
eschusheim@ccsb-law.com  
File No.: 190171

June 26, 2019

To: Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Canadian Securities Exchange

### CONSENT

We refer to the final prospectus of Yukoterre Resources Inc.. (the “**Corporation**”) dated June 26, 2019 relating to the sale and issue of 3,500,000 common shares.

We consent to use in the above-mentioned final prospectus of our opinion dated as of the date of the final prospectus in the section of the final prospectus entitled “Eligibility for Investment” (the “**Opinion**”).

We have read the final prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Opinion or that are within our knowledge as a result of our preparation of the Opinion.

**Cummings • Cooper • Schusheim • Berliner LLP**

*Cummings Cooper Schusheim Berliner LLP*

**Toronto, Ontario**

June 26, 2019

BARRISTERS AND SOLICITORS

Jeffrey L. Cummings

Evelyn R. Schusheim

Howard G. Cooper

Jeffrey H. Berliner

Stanley J. Wax

L. David Fox

E. Courtney Petch

Daniel P. Cooper