

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Plank Ventures Ltd. (the “**Company**” or “**Plank**”)
Suite 204-1080 Mainland Street, Vancouver, BC V6B 2T4

Item 2. Date of Material Change

August 16th, 2023

Item 3. Change of Auditor Notice

Change of Auditor Notice advising the material change was filed on the Company’s profile at (www.sedar.com).

Item 4. Summary of Material Change

In its Change of Auditor Notice dated August 16th, 2023, Plank accounted that they have changed their auditor from Dale Matheson LLP to Davidson & Company LLP.

Item 5. 5.1 - Full Description of Material Change

On August 16th 2023, Plank Ventures Ltd. advised that at its request, its former auditor Dale Matheson LLP (“former Auditor”) has resigned, effective August 16th, 2023. As of the same date, the board of directors of the Company has appointed Davidson & Company LLP (the “Successor Auditor”), to fill the vacancy and to complete an audit of the year ended July 31, 2023. The Successor Auditor will hold office until the next annual meeting of the Company.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

The undersigned is aware of no information of a material nature that has been omitted.

Item 8. Executive Officer

Mr. Laurie Baggio, Chief Executive Officer of the issuer, is knowledgeable about the material change and this report. He can be contacted at (778) 300-7565.

Item 9. Date of Report

Dated August 22nd, 2023 at Vancouver, British Columbia