

## NOTICE OF CHANGE IN CORPORATE STRUCTURE AND YEAR-END

### Pursuant to Sections 4.8 and 4.9 of National Instrument 51-102

#### *Continuous Disclosure Obligations*

**1. Names and address of Current Reporting Issuer**

Exploits Discovery Corp., 53 Church Street, Toronto, ON M5C 2B5.

**2. Reason for Change**

The Reporting Issuer has decided to change its financial year-end to improve financial and operational efficiencies.

**3. Old Financial Year End**

October 31

**4. New Financial Year End**

December 31

**5. New Interim and Annual Reporting Period for the Transition Year and New Financial Year**

**A. Transition Year**

Financial Statement	Period Ended	Comparative Period Ended
Interim	3 months ended January 31, 2023	3 months ended January 31, 2022
Interim	6 months ended April 30, 2023	6 months ended April 30, 2022
Interim	9 months ended July 31, 2023	9 months ended July 31, 2022
Interim	12 months ended October 31, 2023	12 months ended October 31, 2022
Annual	14 months ended December 31, 2023	12 months ended October 31, 2022

**B. New Financial Year**

Financial Statement	Period Ended	Comparative Period Ended
Interim	3 months ended March 31, 2024	3 months ended January 31, 2023
Interim	6 months ended June 30, 2024	6 months ended April 30, 2023
Interim	9 months ended September 30, 2024	9 months ended July 31, 2023
Annual	12 months ended December 31, 2024	14 months ended December 31, 2023

Period	Filing Deadline
Interim financial statements for the 3 months ended January 31, 2023	April 3, 2023 (filed)
Interim financial statements for the 6 months ended April 30, 2023	June 29, 2023 (filed)
Interim financial statements for the 9 months ended July 31, 2023	September 29, 2023 (filed)
Annual financial statements for the 14 months ended December 31, 2023.	April 29, 2024

DATED: November 20, 2023

**EXPLOITS DISCOVERY CORP.**

Per: /s/ Fiona Fitzmaurice  
Fiona Fitzmaurice  
Chief Financial Officer