



## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

**TAKE NOTICE** that an Annual General Meeting (the “Meeting”) of the shareholders of EXPLOITS DISCOVERY CORP. (the “Company”) will be held at #1001, 145 Wellington Street, Toronto, Ontario M5W 4J8, on Wednesday, December 6, 2023, at 2:30 p.m. (Toronto time) for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal period ending October 31, 2022, together with the Auditor's Report thereon.
2. To re-appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration.
3. To elect directors of the Company for the ensuing year.
4. To approve the Omnibus Long-term Incentive Plan, all as more particularly described in the Company's Information Circular; and
5. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

Accompanying this Notice is an Information Circular dated October 27, 2023, a form of proxy or voting instruction form and a reply card for use by shareholders who wish to receive the Company's interim and/or annual financial statements. The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, this 27th day of October, 2023.

**BY ORDER OF THE BOARD**

*“Jeff Swinoga”*

President & Chief Executive Officer