

**ERIC SPROTT ANNOUNCES CHANGES TO HIS HOLDINGS IN  
EXPLOITS DISCOVERY CORP.**

**FOR IMMEDIATE RELEASE**

**TORONTO, May 1, 2023** - Eric Sprott announces that on April 30, 2023, 4,000,000 common share purchase warrants (Warrants) of Exploits Discovery Corp., (held by 2176423 Ontario Ltd., a corporation he beneficially owns) and 4,000,000 Warrants (held by Lariscan Enterprises Ltd., a corporation which is controlled by him) expired unexercised representing a decrease in control of approximately 4.2% of the outstanding common shares (Shares) on a partially diluted basis since the date of the last early warning report. Prior to the expiry of these Warrants, Mr. Sprott beneficially owned and controlled 25,154,070 Shares and 14,666,667 Warrants representing approximately 18.7% of the outstanding Shares on a non-diluted basis and 26.7% on a partially-diluted basis assuming the exercise of such Warrants. As a result of the Warrant expiry, Mr. Sprott now owns and controls 25,154,070 Shares and 6,666,667 Warrants representing approximately 18.7% of the outstanding Shares on a non-diluted basis and 22.5% on a partially-diluted basis assuming the exercise of such Warrants

The securities are held for investment purposes. Mr. Sprott has a long-term view of the investment and may acquire additional securities including on the open market or through private acquisitions or sell the securities including on the open market or through private dispositions in the future depending on market conditions, reformulation of plans and/or other relevant factors.

Exploits Discovery is located at Suite 206, 2 Toronto Street, 1<sup>st</sup> Floor, Toronto, ON M5C 2B5. A copy of the early warning report with respect to the foregoing will appear on Exploits Discovery's profile on the System for Electronic Document Analysis and Retrieval at [www.sedar.com](http://www.sedar.com) and may also be obtained by calling Mr. Sprott's office at (416) 945-3294 (2176423 Ontario Ltd., 200 Bay Street, Suite 2600, Royal Bank Plaza, South Tower, Toronto, Ontario M5J 2J1).