

Exploits Discovery Corp.
NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102)

TO: Dale Matheson Carr-Hilton Labonte LLP, Chartered
Professional Accountants
Davidson & Company LLP, Chartered Professional Accountants
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange


Exploits Discovery Corp. (the “**Company**”) gives the following notice (the “**Notice**”) in accordance with Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) that;

- (a) at the request of the Company, Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants (“**DMCL**”), of 1140 W. Pender St., Vancouver, BC, V6E 4G1, tendered its resignation effective December 1, 2022;
- (b) the Company appointed Davidson & Company LLP, Chartered Professional Accountants (“**Davidson**”), of 1200-609 Granville Street, Pacific Centre, Vancouver, British Columbia, V7Y 1G6, as the successor auditor of the Company effective December 1, 2022;
- (c) the resignation of DMCL and the appointment of Davidson as auditor of the Company were considered and approved by the board of directors of the Company;
- (d) DMCL has not expressed a modified opinion on any of the financial statements of the Company commencing at the beginning of the two most recently completed financial years and ending on the date of resignation; and
- (e) there has been no “reportable event”, as defined in Section 4.11(1) of NI-51-102.

[Remainder intentionally left blank]

Dated: December 1, 2022

**EXPLOITS DISCOVERY
CORP.**

By:  _____

Name: Monty Sutton

Title: Chief Financial Officer