## MARINER RESOURCES CORP.

(the "Company")

## NOTICE NATIONAL INSTRUMENT 51-102

TO: British Columbia Securities Commission

Alberta Securities Commission Ontario Securities Commission

AND TO: Grant Thornton LLP

Dale Matheson Carr-Hilton Labonte LLP

The Company hereby gives notice, pursuant to Section 4.11 of National Instrument 51-102, not to propose the reappointment of Grant Thornton LLP (the "**Former Auditor**") as the auditor of the Corporation, and to instead proposed the nomination of Dale Matheson Carr-Hilton Labonte LLP (the "**Successor Auditor**") as auditor of the Company, and that:

- 1. The effective date of termination of the Company's Former Auditor will be as of the end of the Company's previously completed fiscal year, October 31, 2018.
- 2. There have been no modified opinions in the Former Auditor's Reports for the Company's audit completed for its 2018 fiscal year or any subsequent period.
- 3. The decision to not propose the reappointment of the Former Auditor and to nominate the appointment of the Successor Auditor at the Company's next annual general meeting was considered and approved by the Company's Audit Committee and by its Board of Directors.
- 4. There have been no Reportable Events, as that term is defined in National Instrument 51-102.

**DATED** at Edmonton, Alberta, this 14<sup>th</sup> day of January, 2020.

BY ORDER OF THE BOARD OF DIRECTORS OF MARINER RESOURCES CORP.

"John Williamson"
Chief Executive Officer