

AETHER CATALYST SOLUTIONS, INC.

Unit 104, 8337 Eastlake Drive
Burnaby, B.C. V5A 4W2
Telephone: (604)690-3797

NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of Aether Catalyst Solutions, Inc. (the “Company”) will be held at Suite 480, 580 Hornby Street, British Columbia on 1st day October, 2024, at 10:00 am (Pacific time) for the following purposes:

1. to set the number of directors of the Company for the ensuing year at four (4) persons.
2. to elect Paul Woodward, Derek Lew, Jason Moreau, and Dr. Neil Branda as directors of the Company for the ensuing year.
3. to appoint Crowe MacKay LLP, as the auditors of the Company until the next annual general meeting of the Company and to authorize the directors of the Company to fix the remuneration to be paid to the auditors.
4. to receive the audited financial statements of the Company for the financial year ended December 31, 2022, and the accompanying report of the auditors.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Board of Directors has fixed August 27, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company’s transfer agent, National Securities Administrators Ltd., at 777 Hornby Street, Suite 702, Vancouver, British Columbia, V6Z 1S4 by mail or fax, no later than no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof.

If you are a non-registered shareholder of the Company, please complete and return the materials in accordance with the instructions set forth in the accompanying Information Circular.

DATED at Vancouver, British Columbia, this 27th day of August 2024.

**By Order of the Board of
AETHER CATALYST SOLUTIONS, INC.**

(signed) “Paul Woodward”

**Paul Woodward
CEO, President, and Director**