



PRESS RELEASE FOR IMMEDIATE RELEASE

CONATION CAPITAL CORP. ANNOUNCES ACQUISITION OF UNITS OF AETHER CATALYST SOLUTIONS, INC.

Burnaby, British Columbia, April 17, 2023 – Conation Capital Corp. (the “**Acquiror**” or “**Conation**”), controlling shareholder of Aether Catalyst Solutions, Inc. (the “**Company**”) announces that it has acquired on April 14, 2023 a total of 850,000 units of the Corporation (the “**Units**”) at a price of \$0.055 per Unit (the “**Transaction**”). Each Unit is comprised of one common share (the “**Share**”) in the capital of the Corporation and one-half (1/2) a common share purchase warrant (the “**Warrant**”) of the Corporation. Each Warrant entitles the holder thereof to acquire one additional Share at a price of \$0.10 until April 14, 2024.

Immediately prior to the closing of the Transaction, Conation beneficially owned or had control or direction, directly or indirectly, over the following securities of the Corporation: 17,550,412 common shares of the Corporation, representing 35.34% of the issued and outstanding common shares of the Corporation.

Immediately following the closing of the Transaction, Conation holds, directly or indirectly, (i) 18,400,412 common shares of the Corporation, representing 34.90% of the issued and outstanding common shares of the Corporation, and, (ii) Warrants entitling Conation to purchase up to 425,000 common shares of the Corporation. Assuming the exercise of all Warrants beneficially held by Conation, following the closing of the Transaction, Conation would own 18,825,412 common shares, representing, on a partially-diluted basis, 35.42% of the Corporation’s common shares that would then be issued and outstanding.

Conation acquired the Units described in this press release for investment purposes and in accordance with applicable securities laws, Conation may, from time to time and at any time, acquire additional shares and/or other equity, debt or other securities or instruments (collectively, “**Securities**”) of the Corporation in the open market or otherwise, and it reserves the right to dispose of any or all of its Securities in the open market or otherwise at any time and from time to time, and to engage in similar transactions with respect to the Securities, the whole depending on market conditions, the business and prospects of the Corporation and other relevant factors.

A copy of the early warning report to be filed by the Acquiror in connection with the Transaction described above will be available on SEDAR under the Corporation’s profile. This news release is issued under the early warning provisions of the Canadian securities legislation.

For more information, contact:

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