

**Form 45-102F1**

**Notice of Intention to Distribute Securities under Section 2.8 of  
NI 45-102 *Resale of Securities***

**Reporting issuer**

1. Name of reporting issuer: **Aether Catalyst Solutions, Inc.**

**Selling security holder**

2. Your name: **Conation Capital Corp.**
3. The offices or positions you hold in the reporting issuer: **N/A**
4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No.**
5. Number and class of securities of the reporting issuer you beneficially own: **18,382,412**

**Distribution**

6. Number and class of securities you propose to sell: **Up to 4,500,000 Common Shares**
7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **The securities may be sold privately, and/or through the facilities of the Canadian Securities Exchange.**

**Warning**

**It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.**

**Certificate**

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: **March 14, 2023**

**CONATION CAPITAL CORP.**  
Your name (Selling security holder)



.....  
Your signature (or if a company, the signature of your authorized signatory)

**Paul Woodward**  
Name of your authorized signatory