

Form 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of  
NI 45-102 *Resale of Securities*

**Reporting issuer**

1. Name of reporting issuer: **AETHER CATALYST SOLUTIONS, INC.**

**Selling security holder**

2. Your name: **CONATION CAPITAL CORP.**

3. The offices or positions you hold in the reporting issuer: **N/A**

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No.**

5. Number and class of securities of the reporting issuer you beneficially own: **22,887,641  
Common Shares**

**Distribution**

6. Number and class of securities you propose to sell: **Up to 2,500,000 Common Shares**

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **Through the facilities of the Canadian Securities Exchange**

**Warning**

**It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.**

**Certificate**


I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: **February 14, 2020**

**CONATION CAPITAL CORP.**

Your name (Selling security holder)



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Your signature (or if a company, the signature of your authorized signatory)

**Paul Woodward**

Name of your authorized signatory