



Focused on Gold Exploration and  
Development in Kirkland Lake

Investor Presentation – Initial Public Offering  
October 10, 2019

Statements in this corporate presentation contain forward looking information including expectations of future production and commodity prices, drilling and exploration plans, timing and amounts of capital expenditures and future expenditure levels. Readers are cautioned that assumptions used in the preparation of such information may prove to be incorrect. Events or circumstances may cause actual results to differ materially from those predicted, as a result of numerous known and unknown risks, uncertainties, and other factors, many of which are beyond the control of the Corporation. These risks include, but are not limited to: the risks associated with the mining industry, future exploration results, economic conditions in the countries and regions in which the Corporation conducts business, ability of the Corporation to implement its business strategy, ability of the Corporation to market its products, government regulations and the expenditures required to comply with them, commodity prices, interest and exchange rate changes, the outcome of current legal proceedings, and the availability of financing. Industry related risks include, but are not limited to: operational risks in exploration, development and production, delays or changes in plans, health and safety risks and the uncertainty of estimates and projections of costs and expenses. The reader is cautioned not to place undue reliance on any forward looking information. The Corporation undertakes no obligation to update or revise any forward looking statements except as required by applicable securities laws.

The information contained in this corporate presentation does not purport to be all inclusive or to contain all information that a prospective investor may require. Prospective investors are encouraged to conduct their own analyses and reviews of the Corporation and of the information contained in this corporate presentation. Without limitation, prospective investors should consider the advice of their financial, legal, accounting, tax and other advisors and such other factors that they consider appropriate in investigating and analyzing the Corporation.

Mr. Trevor Boyd, PhD, P.Geo. and Ms. Elisabeth Ronacher, PhD, P.Geo., Qualified Persons as defined by National Instrument 43-101, have verified the authenticity and validity of the technical data herein.

A preliminary prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities. A copy of the preliminary prospectus, and any amendments, is required to be delivered with this document.

The preliminary prospectus is still subject to completion. Copies of the preliminary prospectus may be obtained from Haywood Securities Inc. at [ecm@haywood.com](mailto:ecm@haywood.com). There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.



### Investment Banking

Ryan Matthiesen	416-507-2763
Blake Morgan	416-507-2336
Edward Kofman	416-507-2332

### Equity Capital Markets

Michelle Jankovich 604-697-7123  
[ecm@haywood.com](mailto:ecm@haywood.com)



### Investment Banking

Tom Jakubowski	416-869-6094
Earle McMaster	416-869-7328

## About Northstar

Northstar is focused on exploration, development and acquisition of quality exploration properties in the prolific Abitibi Greenstone Belt.

## Property Portfolio (100% Owned)

### Flagship Project

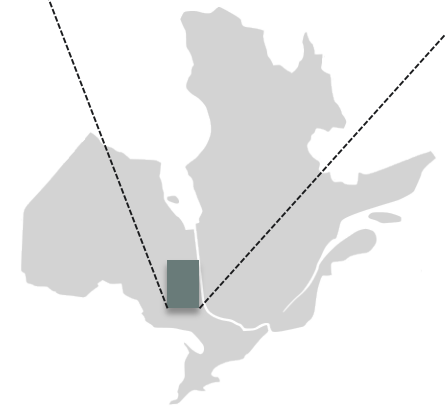
**Miller Gold Property:** a historic advanced exploration-stage project situated 18 km southeast of Kirkland Lake, Ontario.

### Other Projects

- Bryce Gold Property.
- Milestone Cu-Ni-Co Property.

## Why the Kirkland Lake Gold Camp?

The Kirkland Lake mining camp has produced **> 24 million ounces of gold from 7 mines.** (Clark 2013)



## **Greg McKnight, Director, Co-Chairman**

- ❑ Most recently Executive VP Business Development with Yamana in senior roles since 2004.
- ❑ 25 years of mining-focused investment banking and corporate experience, including investment banking director with Canaccord Capital Corp.
- ❑ Instrumental in structuring the reverse takeover transaction and raising the equity for Yamana to recapitalize and re-position as a gold producer.

## **Dr. John W. Pollock, Director, Co-Chairman**

- ❑ Over 40 years archaeological and cultural heritage resource services.
- ❑ Extensive mining, forestry and hydro projects across northern Ontario.
- ❑ First Nations background with locating and mapping traditional sites.

## **Brian P. Fowler, Director, President & CEO**

- ❑ 38 years as a mining executive, analyst, exploration manager and consulting geologist.
- ❑ From 1991 to 2004, he held various management and technical roles at Placer Dome Inc.
- ❑ Qualified Person under National Instrument 43-101.

## **Charles Main, Director, Audit Committee Chair**

- ❑ Over 30 years of finance and mining experience.
- ❑ Executive Vice President, Finance and Chief Financial Officer of Yamana Gold Inc.
- ❑ Independent Director and Chair of the Audit Committee with Wesdome Gold Mines Ltd.

## **Tony Lesiak – Director**

- ❑ Currently Senior Advisor, Investment Banking at Canaccord Genuity (Canada), previously Managing Director and Global Head of Mining Research.
- ❑ Over 20 years' experience in equities research in the metals and mining sector which included senior positions at UBS (Toronto) and HSBC (New York and Toronto).

## **Mike Sutton – Special Advisor**

- ❑ Director of several companies including Rupert Resources and Galway Metals.
- ❑ 30 years as an exploration geologist at major gold camps (Witwatersrand, Timmins, and Kirkland Lake).
- ❑ Prospector of the Year for Ontario (2006) for the discovery of the Macassa South Mine Complex.

## **Brian P. Fowler – Director, President & CEO**

- ❑ 38 years as a mining executive, analyst, exploration manager and consulting geologist.
- ❑ From 1991 to 2004, he held various management and technical roles at Placer Dome Inc.
- ❑ At Placer Dome Inc, he managed regional exploration and advanced stage, feasibility–level projects and evaluations (Musselwhite, Mt. Milligan, Kerr–Sulphurets–Mitchell, South Deeps) and directed MinEx Projects and exploration at company mines throughout the world.
- ❑ In 2004 – 2005, as Exploration Manager for Quadra Mining Ltd., he evaluated and managed advanced and prefeasibility exploration, and projects in Canada, the United States, Chile, Peru, Ecuador and Australia.
- ❑ Founding director and officer of several public companies including Engineer Gold Mines Ltd., Laurentian Gold Fields (now Pure Gold Mining Ltd.) and RedQuest Capital (now Harfang Exploration Inc.).
- ❑ Capital markets experience raising >\$20M for junior exploration over the last 12 years.
- ❑ Member of Association of Professional Engineers and Geoscientists., the Society of Economic Geologists and Fellow of the Geological Association of Canada.
- ❑ Qualified Person under National Instrument 43-101.

## **Rob Suttie – CFO**

- ❑ VP of Marrelli Support Services Inc. offering management advisory, accounting and financial disclosure services to Canadian public issuers.
- ❑ 20 years of financial reporting experience, including 10 years in public accounting.
- ❑ CFO to a number of junior mining companies listed on the TSX Venture exchange and the CSE.
- ❑ President and CEO of Castle Resources Inc.
- ❑ B.A., University of Western Ontario.

## **George Pollock – VP, Exploration**

- ❑ 20 years of mineral exploration experience.
- ❑ Past President of Northstar Gold Corp. (10 years).
- ❑ Land management, acquisition and development, exploration planning experience.
- ❑ Raised \$7M for Northstar over the last 10 years.
- ❑ Negotiated MOU agreements with First Nations.
- ❑ Extensive field work experience in the Abitibi Greenstone Belt.
- ❑ Mining Engineering Diploma (Honours) - Haileybury School of Mines.

## Capitalization (C\$, millions, except per share)

<b>Basic Shares Outstanding (Approximately)</b>	<b>25.3</b>
Warrants <sup>(1)</sup>	2.4
Options <sup>(2)</sup>	2.2
<b>Fully Diluted Shares Outstanding</b>	<b>29.9</b>
<b>Issue Price</b>	<b>\$0.30</b>
<b>Fully Diluted Pre-Money Market Capitalization</b>	<b>\$9.0</b>
Common Shares Issued in IPO <sup>(3)</sup>	10.0
<b>Post-Money Basic Shares Outstanding<sup>(4)</sup></b>	<b>35.0</b>
Broker Warrants Issued in Connection with IPO	1.0
<b>Fully Diluted Post-Money Shares Outstanding</b>	<b>40.4</b>
<b>Fully Diluted Post-Money Market Capitalization</b>	<b>\$12.1</b>

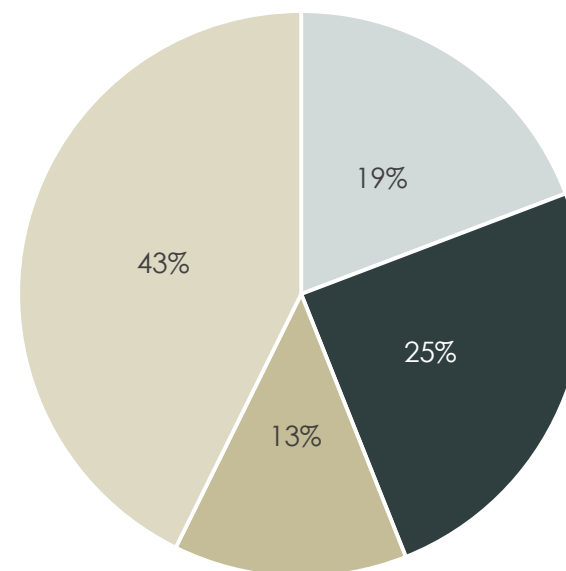
(1) Average exercise price of \$0.54

(2) Average exercise price of \$0.30

(3) Assuming \$3.0 million in gross proceeds from the IPO

(4) The company is obligated to issue 290,133 common shares as penalty shares for failing to complete the IPO by February 28, 2019

## Shareholder Profile (FD Post-Money)



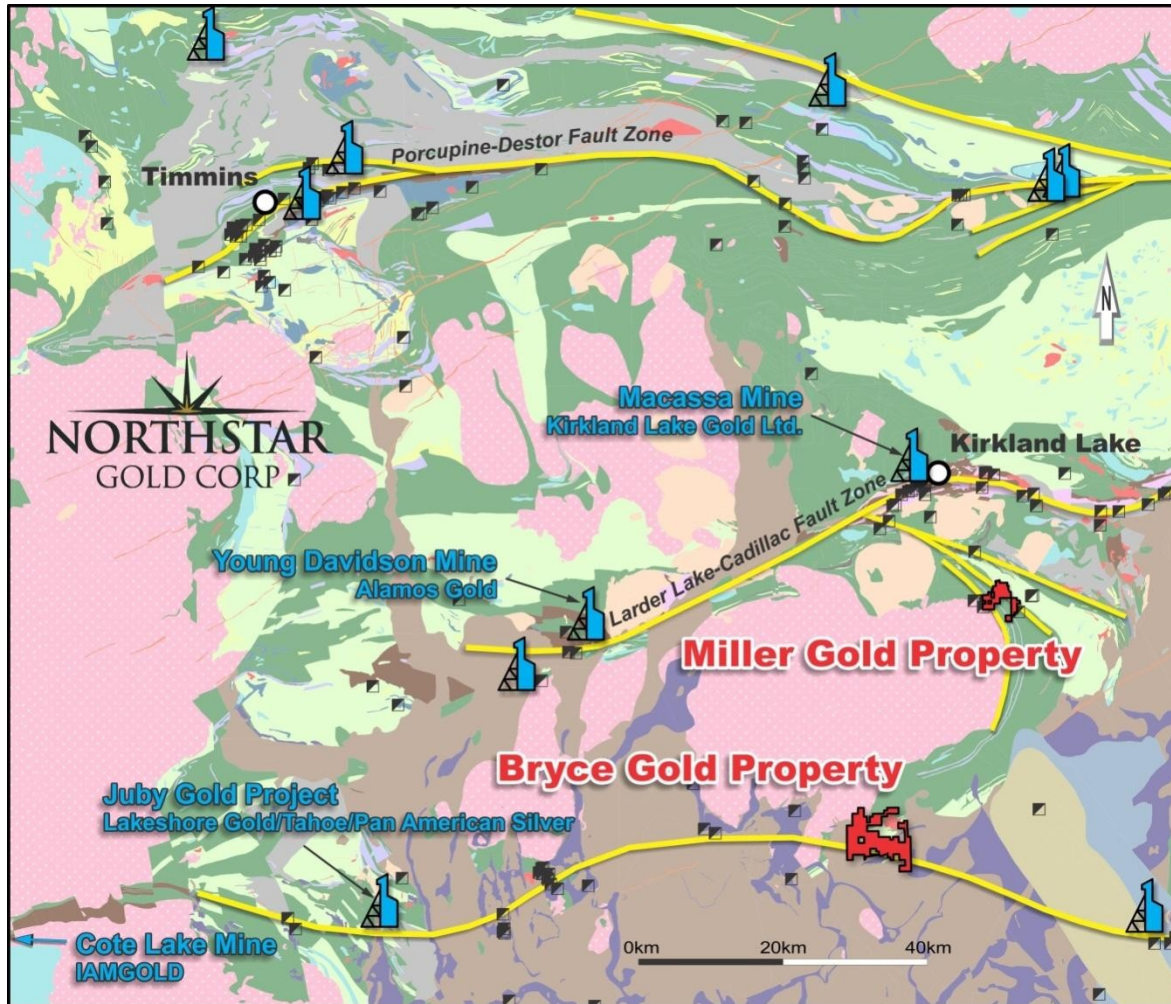
■ Management & Directors

■ IPO Subscribers

■ Options & Warrants

■ Others





- The Abitibi Belt is one of the most prolific gold- and base-metal-producing greenstone belts in the world.

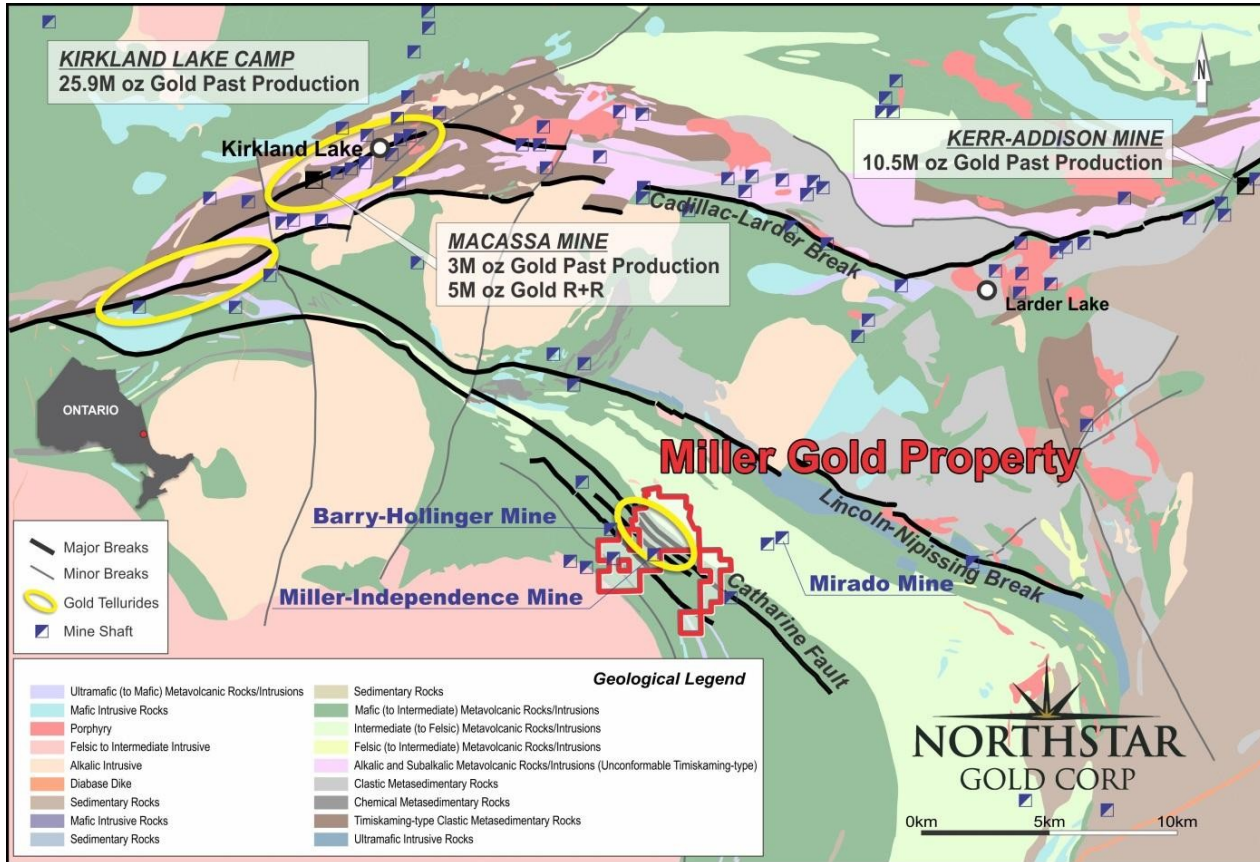
<https://www.geologyforinvestors.com/world-class-abitibi-greenstone-belt-canada/>

- The Kirkland Lake and Timmins mining camps have produced **>119 million ounces of gold from >100 mines** between 1901 - 2017.

Chadwick, P.J., Péroquin, A.S., Suma-Momoh, J., Daniels, C.M., Bousquet, P., Wilson, A.C., Sabiri, N. and Szumylo, N. 2018. Report of Activities 2017, Resident Geologist Program, Kirkland Lake Regional Resident Geologist Report: Kirkland Lake and Sudbury Districts; Ontario Geological Survey, Open File Report 6340, 142p.: p. 4 ; van Hees, E.H., Pace, A., Bustard, A., Gomwe, T.S., Bousquet, P., Daniels, C.M., Wilson, A.C., Streit, L., Sword, P., Patterson, C. and Fudge, S.P. 2018. Report of Activities 2017, Resident Geologist Program, Timmins Regional Resident Geologist Report: Timmins and Sault Ste. Marie Districts; Ontario Geological Survey, Open File Report 6339, 117p. P. 10



# Miller Gold Property – a Macassa / Sigma / Lamaque Lookalike



- The Miller Gold Property is situated on a **major 1<sup>st</sup> order fault structure** (Catharine Fault) off the Kirkland / Cadillac-Larder Breaks.
- **Abundant “Kirkland Lake / Sigma-Lamaque style” vertical and flat high-grade gold-telluride veins in a highly altered and under explored 3 km x 2 km syenite intrusive centre and deformation zone in mafic volcanics.**

- 1,114 ha contiguous property staked by Northstar in 2012.
- Situated 18 km south of Kirkland Lake with road access.
- Explored and developed since 1915, with 11 shallow shafts and thousands of metres of drifting.
- Gold mineralization on the Property occurs within both shallowly dipping and sub-vertical quartz veins and syenite stocks hosted within mafic volcanic rocks.
- Potential for significant near-surface, flat and near-vertical high-grade gold-telluride veins (Vein 1, Allied, Planet, D zone & Barry-Hollinger).
- Historically the main exploration and development target has been the shallowly north-dipping, white Vein No.1 quartz vein that hosts free gold, tellurides, minor pyrite, chalcopyrite, tourmaline and galena.
- Reported historical production included a 28 tonne sample grading 64.8 g Au/t\*

\*Gordon, J.B., Stoll, H., de Grijns, Jan, and Davie, R.F. 1979: Gold Deposits of Ontario, Part 2; Ontario Geological Survey, Mineral Deposits Circular 18, 253p. p. 162; TWENTY-EIGHTH ANNUAL REPORT OF THE ONTARIO BUREAU OF MINES, 1919, pt. 1, p. 9 and 116

**A Qualified Person has not done sufficient work to classify these historical estimates as current mineral resources and the Company is not treating these historical estimates as current mineral resources. These historical estimates cannot be fully verified. These values cannot and should not be relied upon, are only referred to herein as an indication of previously defined gold mineralization. In order to verify these estimates and to upgrade to NI 43-101 compliant categories, the historical areas would need to be re-drilled with updated sampling procedures put in place.**



# Miller Gold Property Aerial Views



- The Independence, or “D” Vein, located 300 metres northwest of the No.1 Vein, with strike and dip ranging 245°-255 ° azimuth and dips 40°-45° southeast with the best gold mineralization occurring between 10-50 metres in depth along the inclined “D” shaft.
- Between 1987-88 Nortek Exploration completed 37 diamond drill holes and estimated a grade and tonnage for the Miller-Independence deposit at 0.73Mt at 11.5 g/t Au (270,000 oz Au)\*
- Between 2012-2015 Northstar completed surface exploration including ground magnetics, 3D IP survey and 5,846 meters (27 holes) of diamond drilling Northstar (2014) / (Oban Mining Corporation – 2015).

\*Ontario Ministry of Northern Development and Mines Assessment report # OM87-6-L-239: AFRI file 32D04SW0265 “Mining and Geological Report on the 1987 Nortek Exploration Program” by Gordon B. French, President of French & Associates Inc., Highway 112, Tarzwell, Ontario.

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- Between 2012-2016 Northstar drilled 5,846 metres (27 holes) returning multiple high-grade and broad, low grade intersections with abundant visible gold, including:

### Allied Syenite

- 40.5 g/t Au over 1.0 metre
- 14.1 g/t Au over 3.05 metres
- 1.04 g/t Au over 97.5 metres
- 0.89 g/t Au over 63.0 metres
- 0.99 g/t Au over 104 metres
- 19.25 g/t Au over 0.30 metres

### Planet Syenite

- 7.3 g/t Au over 4.7 metres.
- 0.57 g/t Au over 147.19 metres

### No. 1 Vein (Miller Independence)

- 11.6 g/t Au over 3.95 metres
- 86.6 g/t Au over 0.45 metres

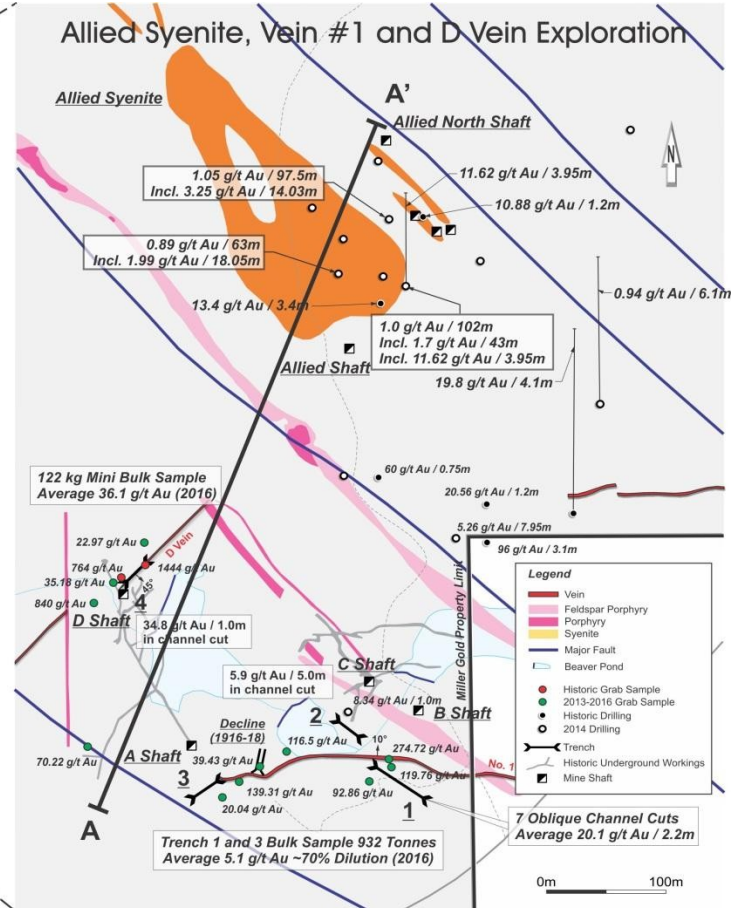
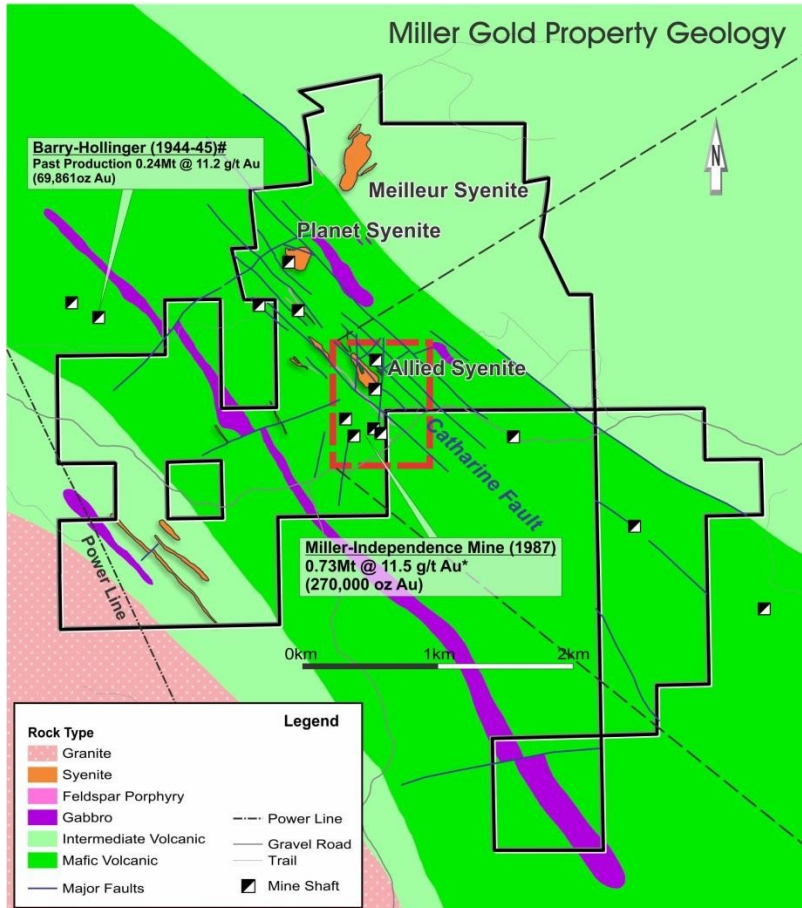
### Meilleur Syenite

- 20.8 g/t Au over 0.95 metres
- 14.3 g/t Au over 1.4 metres

- In 2016 Northstar mined a 932 tonne bulk sample from the historic No. 1 Vein that averaged 5.1 g/t gold.
- Recently received NI 43-101 Technical Report\* recommending 2-Phase, \$2.2M exploration program.

\*Independent Technical Report on the Miller Gold Project, Kirkland Lake, Ontario” dated December 10, 2018 prepared by Trevor Boyd, PhD, P. Geo, Elisabeth Ronacher, PhD, P. Geo, and Ronacher McKenzie Geoscience Inc.

# Miller Gold Property Geology

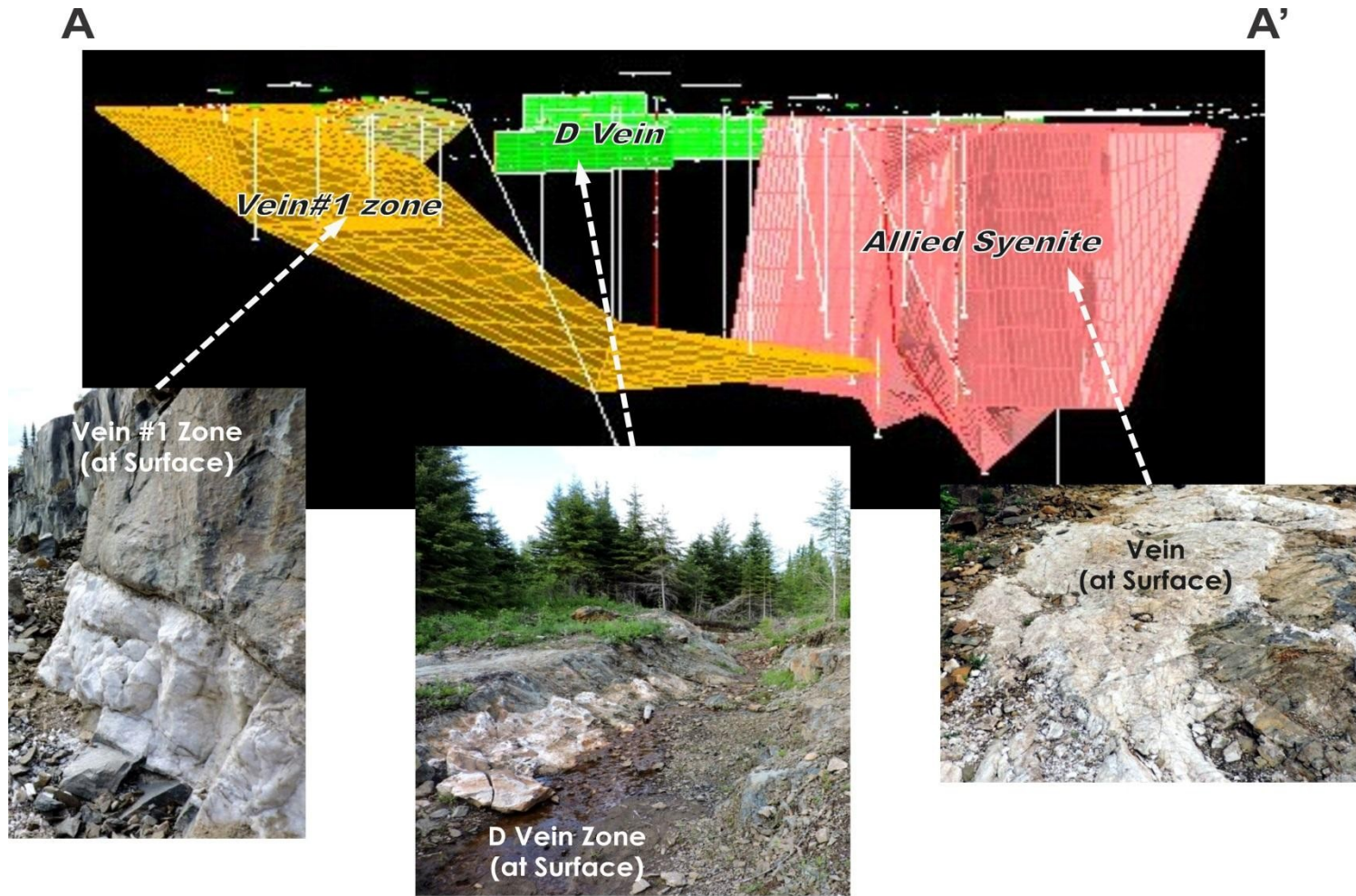


\*Ontario Ministry of Northern Development and Mines Assessment report # OM87-6-L-239: AFRI file 32D04SW0265 "Mining and Geological Report on the 1987 Nortek Exploration Program" by Gordon B. French, President of French & Associates Inc., Highway 112, Tarzwell, Ontario. # Gordon, J.B., Lovell, H.L., de Grijjs, Jan, and Davie, R.F. 1979: Gold Deposits of Ontario, Part 2; Ontario Geological Survey, Mineral Deposits Circular 18, 253p. p. 162; TWENTY-EIGHTH ANNUAL REPORT OF THE ONTARIO BUREAU OF MINES, 1919, pt. 1, p. 9 and 116.

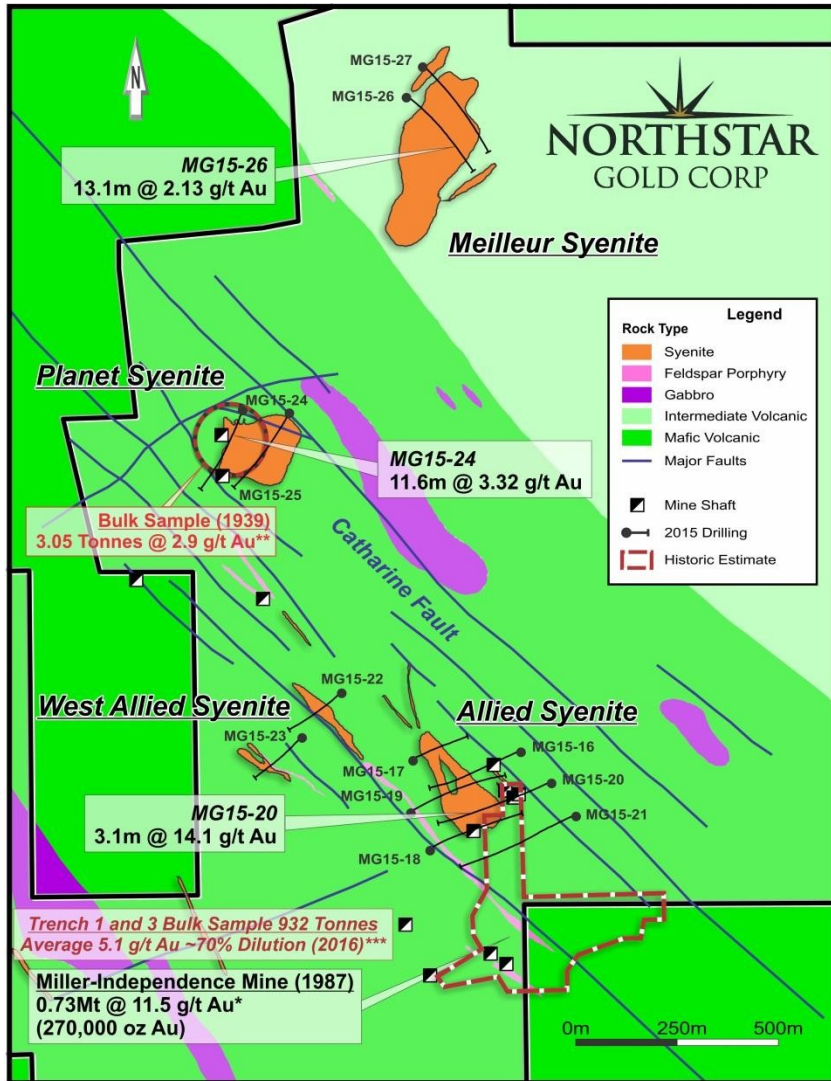
Independent Technical Report on the Miller Gold Project, Kirkland Lake, Ontario" dated December 10, 2018 prepared by Trevor Boyd, PhD, P. Geo, Elisabeth Ronacher, PhD, P. Geo, and Ronacher McKenzie Geoscience Inc.

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# Miller Gold Syenites, Historic Estimate, Exploration Target and Bulk Samples



\*Ontario Ministry of Northern Development and Mines Assessment report # OM87-6-L-239: AFRI file 32D04SW0265 "Mining and Geological Report on the 1987 Nortek Exploration Program" by Gordon B. French, President of French & Associates Inc., Highway 112, Tarzwell, Ontario.

\*\* Crosscombe, J.S. 1941, Massore Mining Syndicate Limited, Planet Gold Mines Limited properties corporate news release, Toronto, , June 1, 1941.

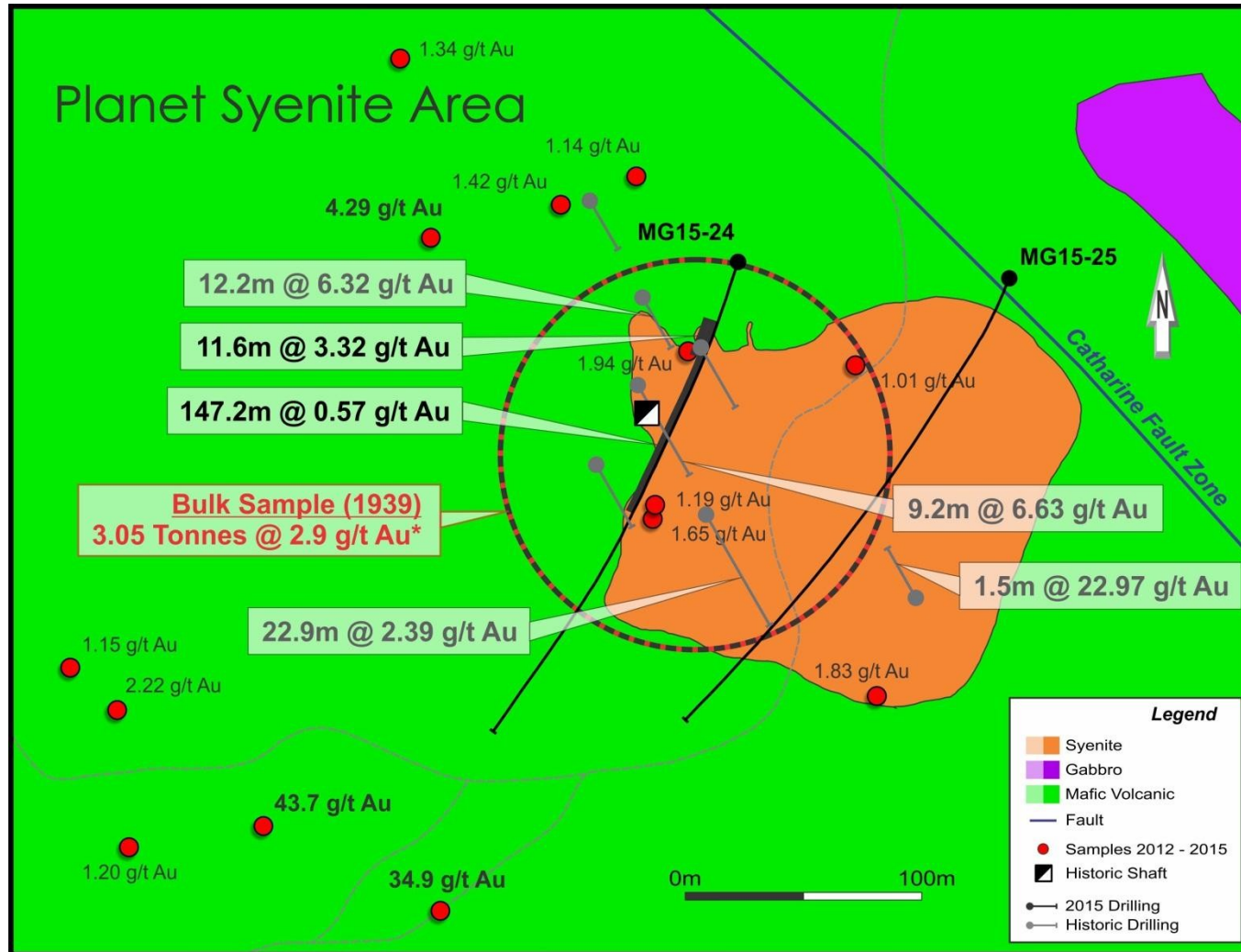
Godefroy, Constant, 1941, Summary of report by P.Eng, P.Geo Constant Godefroy from unpublished Planet Gold Mine Report (with drilling results), p. 52 to 60

\*\*\*Boyd, T., 2017, Technical Report Miller Gold Property Kirkland Lake, Ontario, Prepared for Northstar Gold Corp., Ronacher McKenzie Geoscience, 70p.

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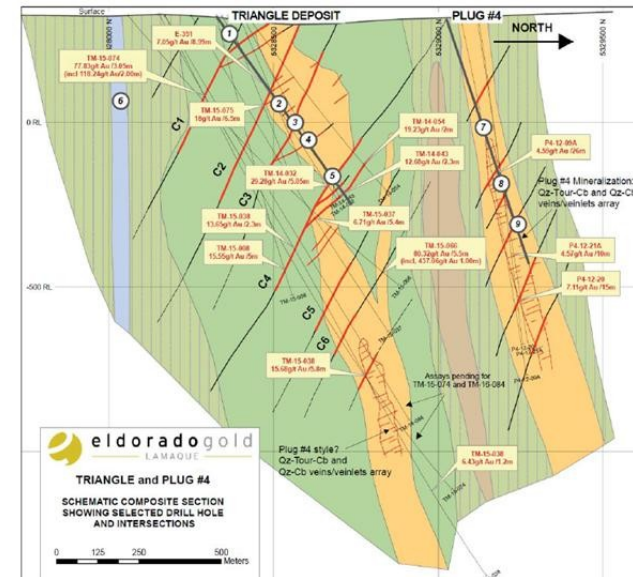
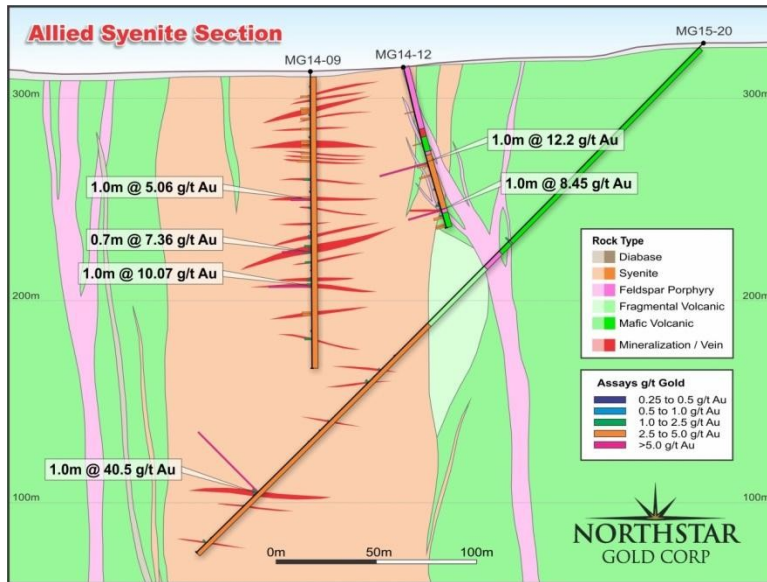
# Miller Gold Planet Syenite Results



\*Crosscombe, J.S. 1941, Massore Mining Syndicate Limited, Planet Gold Mines Limited corporate news release, Toronto, June 1, 1941.

Godefroy, Constant, 1941, Summary of report by P.Eng, P.Geo Constant Godefroy from unpublished Planet Gold Mine Report (with drilling results), p. 52 to 60

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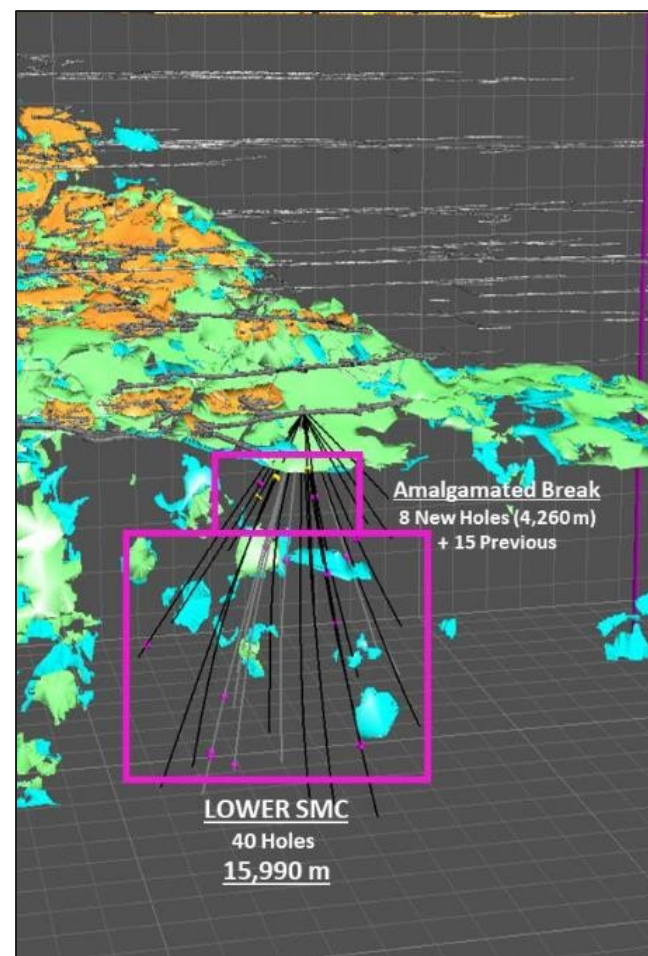
- Coarse, nuggety gold occurs at both projects in a series of shear zones, fractures and veins within and proximal to near vertical syenite stocks.
- Mineralization has excellent continuity and depth potential.
- Vertical veins untested by primarily vertical historic drilling.
- Gold mineralization is untested laterally and is open at depth.

- The **Miller Gold Property** is comparable to Eldorado Gold Corporation's recently acquired **Lamaque Project** (Integra Gold Corp.) near Val-d'Or, Quebec.
- The total transaction value was approximately C\$590 million (May 2017).

- Lower SMC discovery at Macassa outlines the depth, high-grade and long mine life potential at the Miller Gold Property.
- Mineralization:** Predominately hosted in calaverite, a gold telluride; same major gold mineral at Miller.
- Formation:** Age dating and other indications has found the mineralization to be multi-stage, long-lived and associated with the Temiskaming magmatic event (2680 to 2660 Ma) contemporaneously with the age of gold deposits along the Kirkland Lake Main Break.\*

\*Arteaga, L., 2018, Spatial and temporal relationship between intrusive rocks and gold mineralization in the Miller Dyke Complex, Abitibi greenstone belt, Ontario, Canada: MSc. Thesis, Laurentian University, Sudbury, Ontario, 134 p.

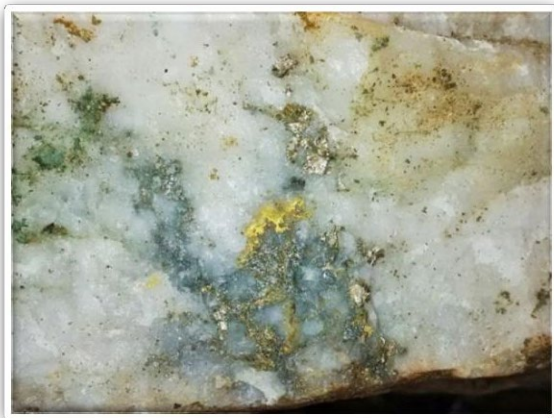
- Structure:**
  - Catharine Fault Zone (Miller Property) and the Larder Break (Kirkland Lake) are both “First Order Structures”, potentially sharing a gold enriched magmatic hydrothermal reservoir at depth.
  - Barry-Hollinger Shear/D-Zone (Miller Property) and the Main/'04 Breaks (Kirkland Lake) are geometrically identical, and may coincide with the same deformation event.



Intersected **2,458.6 g/t Au over 1.8 m** at Macassa  
Kirkland Lake Gold Ltd. News Release – May 2, 2019



# Miller Gold Property - Summary



Visible gold specimens from Miller Gold Property



- Abundant “Kirkland Lake-style” vertical and flat high-grade gold-telluride veins in an under-explored 3km x 2 km syenite intrusive centre and deformation zone in mafic volcanics.
- Property hosts similar age, nature and style of gold mineralization as the nearby Macassa South Mine Complex.
- Potential for a large, intrusive-hosted bulk- tonnage system similar to Sigma / Lamaque carrying significant gold mineralization.
- Potential for significant near surface and deeper high-grade gold resources in multiple structurally controlled zones (Vein #1, Allied, Planet and D zone)
- Geophysical 3D IP survey and recent drilling indicates the Vein #1 zone is laterally extensive and open in all directions.
- New mineralized gold bearing ENE, NW and NNE striking shear zones discovered on surface adjacent to the Allied, Planet and Meilleur Syenites.
- First Nations Agreement in place.
- Recently upgraded road access to within 100m of main mineralized zones.
- NI 43-101 report recommends a Phase 1, \$1.1 million exploration program.



# Bryce Gold Property – Features

- 100% owned Intrusive Porphyry Hosted Gold Property.
- 260 contiguous, unpatented cell claims covering 5,090 hectares with 80 hectares of patented ground.
- **Sunday Creek Porphyry** established as a large stockwork-system with stringers and veins of high-grade gold with bulk tonnage gold resource potential.
- Further drilling warranted in Sunday Creek with large untested IP targets/ conductors including volcanogenic massive sulphides (VMS).
- Pike Lake – Au-rich VMS similar to the Horne and Laronde VMS deposits.
- Northstar evaluating farm out possibilities.

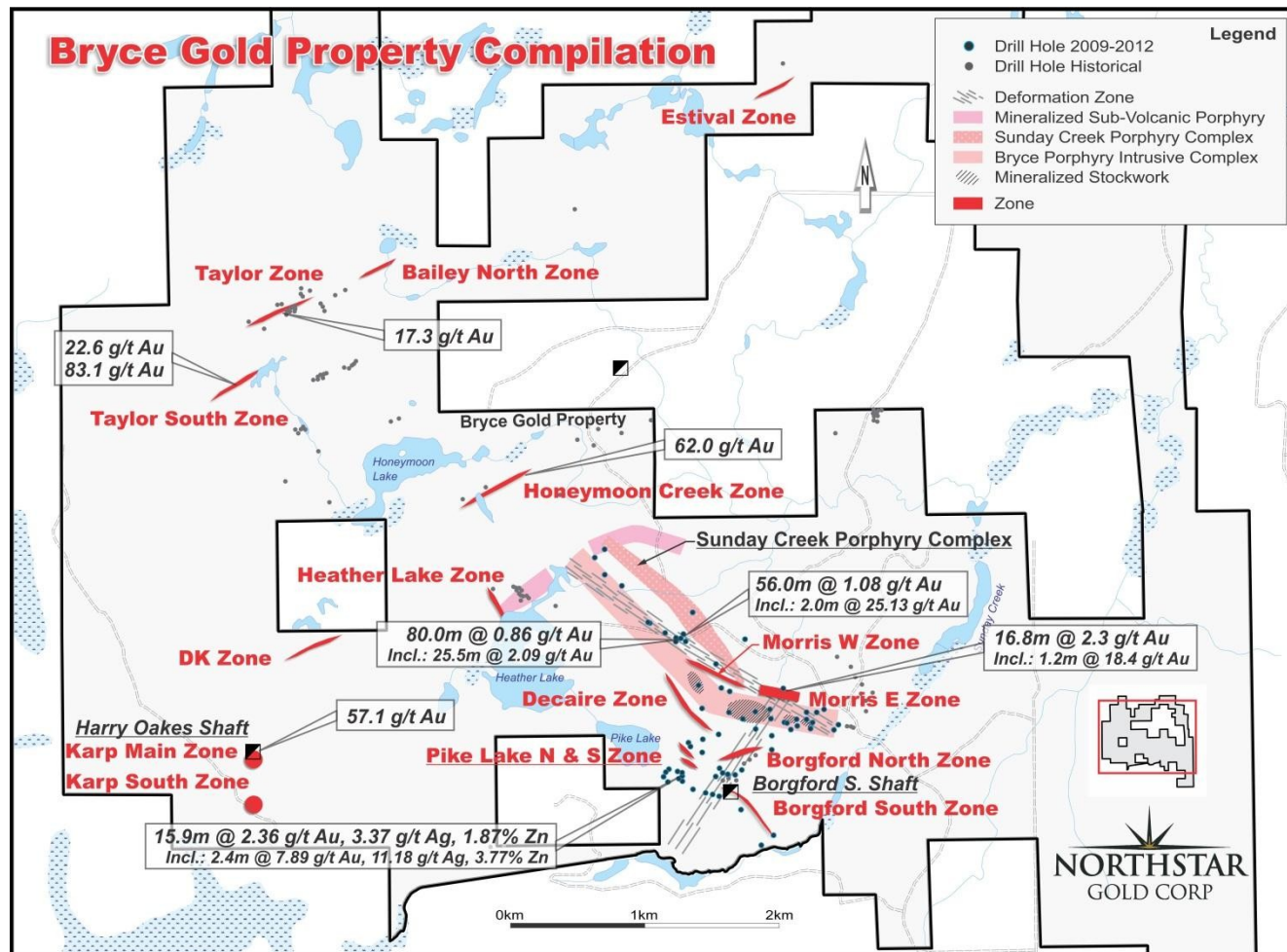


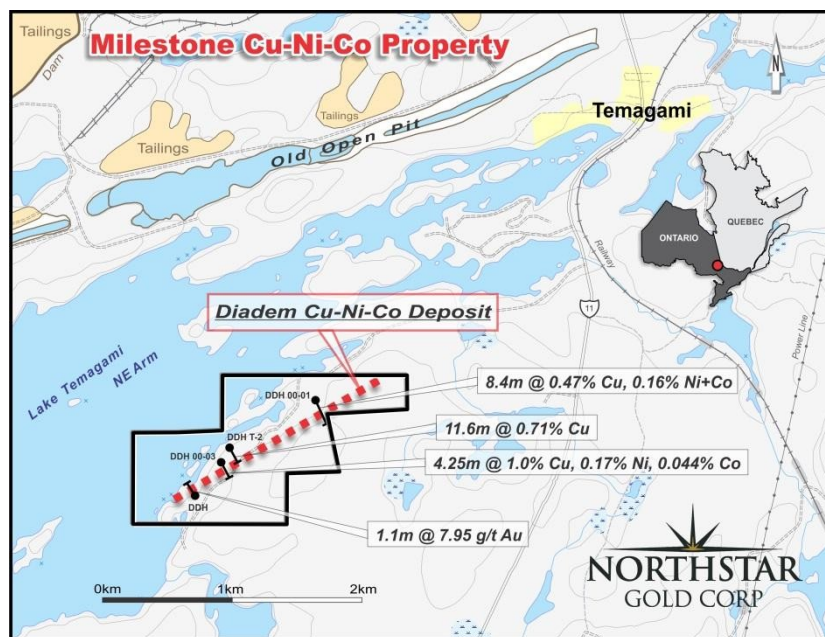
## Sunday Creek Porphyry

- **0.86 g/t Au over 80m** in DDH BG12-65, including **2.09 g/t Au over 25.5m**.
- **1.08 g/t Au over 56m** in DDH BG13-68, including 25.13 g/t Au over 2.0m Pike Lake Au.

## Pike Lake Au-VMS

- **2.36 g/t Au, 3.37 g/t Ag and 1.87% Zn over 15.9m** in DDH BG11 47, including 7.89 g/t Au, 11.18 g/t Ag and 3.77% Zn over 2.4m.





## Drilling Highlights

- **0.47% Cu and 0.16% Ni over 8.4m** in DDH-00-01.
- 1.0% Cu, 0.17% Ni, 0.044% Co over 4.25m in DDH-00-03 at 15m depth.
- Both above mineralized Cu-Ni contained anomalous Au, Ag, Co and platinum-group elements.

## Milestone Property – General Features

- 100%-owned Property includes the **Diadem Deposit** identified by **Teck Resources** (ODM Report 163, G. Bennett, 1978).
- Copper, nickel, cobalt, gold, silver and PGE mineralization are hosted within semi-massive pyrite, chalcopyrite, bornite, magnetite and millerite over a 2.2 km strike length along a brecciated diorite-rhyolite contact.
- Diadem Deposit occurs along the same geologic contact that hosts the former Temagami Island Copper mine 20km to the southwest.
- Northstar evaluating farm out possibilities.

## **Miller Gold Property (2019/2020 Phase I Exploration Budget - \$1.1M)**

- Update and validate drill hole database, sampling studies, 3D modeling, drill hole targeting.
- IP survey covering 5 km<sup>2</sup>.
- Conduct surface stripping, mapping, sampling, structural studies.
- Phase I drill program to commence upon IPO completion (3,000 metres).
- Phase II drilling, geological modeling and resource estimation contingent upon favorable results.

## **Other Properties (Proposed Future Exploration)**

- Commission NI 43-101 Technical Reports for the Bryce Gold Property and Milestone Projects when funds are available.

- High quality portfolio of 100%-owned advanced exploration / early resource stage gold and base metal properties in the Kirkland Lake District and western Abitibi.
- New seasoned and highly skilled Board of Directors, Special Advisor and Management with global major and junior exploration and mining experience.
- The Company's flagship Miller Gold Property shares numerous important geological similarities with the nearby South Macassa Mine Complex (SMC) and the Sigma/Lamaque mines. Unlike these comparables, the Miller Gold Property is relatively unexplored at depth.
- The Kirkland Land District has produced > 24 million ounces of gold from 7 mines since 1915. (Clark 2013).
- Closed first tranche (\$435,200) of pre-consolidation private placement on January 28, 2019. Second tranche of \$218,250 closed March 18th, 2019.
- Northstar will conduct a 2019/2020 exploration program at the Miller Gold Property with the intention of developing a gold mineral resource.



<b>Issuer:</b>	Northstar Gold Corp. (“Northstar” or the “Company”)
<b>Offering:</b>	Initial public offering of <b>common shares of Northstar</b> (“Common Shares”) via long-form prospectus. Private placement in the U.S. to Qualified Institutional Buyers and internationally as permitted
<b>Offering Price &amp; Securities:</b>	<b>C\$0.30 per Common Share.</b>
<b>Offering Size:</b>	<b>C\$2.5 million to C\$4.0 million.</b>
<b>Over-Allotment Option:</b>	Up to 15% of the Offering, exercisable by the Agents up to 30 days following the closing of the Offering
<b>Lock-up:</b>	All directors and officers and certain shareholders, have signed lock ups for a period of 180 days from the closing of the Offering, in addition to escrow conditions proposed by the CSE
<b>Listing:</b>	The Company proposes to list the Common Shares on the Canadian Securities Exchange (the “CSE”). Listing will be subject to the Company fulfilling all the listing requirements of the CSE
<b>Agents:</b>	Haywood Securities Inc. and Canaccord Genuity Corp. as co-lead agents (the “Agents”)
<b>Use of Proceeds:</b>	Exploration and development of the Company’s Miller Gold Property, and working capital and general corporate purposes



# Thank You

For questions, please contact:

**Brian P. Fowler , P.Geo.**

President and CEO

[bfowler@northstargoldcorp.com](mailto:bfowler@northstargoldcorp.com)

(604) 617-8191

**Derek Wood**

Investor Relations

[dwood@conduitir.com](mailto:dwood@conduitir.com)

(403)-200-3569

[www.northstargoldmining.com](http://www.northstargoldmining.com)

Haywood Securities Inc.

Canaccord  
Genuity Corp.

**Ryan Matthiesen**

*Managing Director*  
Investment Banking

T: 416-507-2763

[matthiesen@haywood.com](mailto:matthiesen@haywood.com)

**Blake Morgan**

*Vice President*  
Investment Banking

T: 416-507-2336

[bmorgan@haywood.com](mailto:bmorgan@haywood.com)

**Edward Kofman**

*Analyst*  
Investment Banking

T: 416-507-2332

[ekofman@haywood.com](mailto:ekofman@haywood.com)

**Earle McMaster**

*Director*  
Investment Banking

T: 416-869-7328

[emcmasteri@cgf.com](mailto:emcmasteri@cgf.com)

Northstar Gold Corp.

Suite 203, 82 Richmond Street East  
Toronto, Ontario M5C 1P1

PO Box 2529  
New Liskeard, Ontario P0J 1P0