

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

IMC International Mining Corp. (the “Company”)
Suite 2200, 885 West Georgia Street
Vancouver, British Columbia
Canada V6C 3E8

Item 2. Date of Material Change

March 1, 2021

Item 3. News Release

The Company disseminated a news release in respect of the material change referred to in this report on March 1, 2021, through Accesswire and a copy was subsequently filed on SEDAR.

Item 4. Summary of Material Change

The Company announced its United States ticker symbol “IMIMF” has been upgraded to trade on the OTCQB Venture Markets. The Company also announced it has granted 400,000 stock options to consultants and employees. The stock options are exercisable at a price of \$0.25, vest over 18 months and expire after 36 months.

Item 5: Full Description of Material Change

The Company announced its United States (“U.S.”) ticker symbol “IMIMF” has been upgraded to trade on the OTCQB Venture Markets. The Company believes that this upgraded listing to the OTCQB will provide greater liquidity and a more seamless trading experience for our U.S. shareholders. The OTCQB is a marketplace for entrepreneurial and development stage U.S. and international companies that are committed to providing a high-quality trading and information experience for their investors. To be eligible, companies must be current in their financial reporting, pass a minimum bid price test, and undergo an annual company verification and management certification process. The OTCQB quality standards create a solid baseline of transparency, as well as the technology to improve the information and trading experience for investors.

In addition, the Company has granted 400,000 stock options to consultants and employees. The stock options are exercisable at a price of \$0.25, vest over 18 months and expire after 36 months.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7. Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8. Executive Officer

Dave McMillan, Interim Chief Executive Officer
Telephone: 778-773-4560

Item 9. Date of Report

March 5, 2021