

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

IMC International Mining Corp. (the “Company”)
Suite 2200, 885 West Georgia Street
Vancouver, British Columbia
Canada V6C 3E8

Item 2. Date of Material Change

September 22, 2020

Item 3. News Release

The Company disseminated a news release in respect of the material change referred to in this report on September 23, 2020, through Accesswire and a copy was subsequently filed on SEDAR.

Item 4. Summary of Material Change

On September 23, 2020, the Company announced that its Board of Directors has appointed Dave McMillan as a Director and Interim President. Mr. McMillan rejoins the Company having previously served as a director.

Item 5: Full Description of Material Change

On September 23, 2020, the Company announced that its Board of Directors has appointed Dave McMillan as a Director and Interim President. Mr. McMillan rejoins the Company having previously served as a director (August 2018 – December 2019).

Mr. McMillan has been involved in the mining and financial markets for over 40 years and has, since his retirement from the securities industry in 2000, held numerous director and executive roles in public and private companies. During his 17 years in the securities industry, Mr. McMillan was an investment advisor, vice president, director and senior partner in one of the top, private brokerage firms in Canada. During this time, Mr. McMillan was instrumental in the financing of many junior exploration companies in North and South America, including the junior exploration companies that originally discovered the mineral resources that led to the development of the Kemess and the Mount Milligan mines, both of which are located in the same geological trend as the Company’s Thane Project, in British Columbia.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7. Omitted Information

There are no significant facts required to be disclosed herein which have been omitted.

Item 8. Executive Officer

Brian Thurston, Chief Executive Officer
Telephone: 604-588-2110

Item 9. Date of Report

September 23, 2020