



May 1, 2020

Vancouver, BC – IMC International Mining Corp. (CSE:IMCX) (OTC:IMIMF) (FRA:3MX) (the “Company” or “IMC”) notes that it continues to be made aware of instances of online publications which contain overly-promotional information regarding the Company’s mineral properties, including, but not limited to, statements which appear to draw a link between the mineralogical potential of the Company’s Cathedral prospect and results obtained or anticipated from other historical, existing or planned mining prospects and operations within the same general region of British Columbia (i.e., the Quesnel Terrane) as the location of the Cathedral prospect. The Company notes that the mineralogical qualities and indications of properties nearby to the Cathedral prospect are not necessarily indicative of the qualities or potential of the Cathedral prospect, and that such disclosure should not be relied upon by investors.

It also continues to be brought to the Company’s attention that there are instances of online publications that contain forecasts and predictions regarding the Company’s share price. The Company notes that such forecasts and predictions are inherently unreliable and should not be considered by investors when making an investment decision.

The Company regrets the disclosure referenced above and is undertaking efforts to improve its monitoring of online publications which contain information about the Company, and is also generally reviewing its investor relations and marketing operations and strategies.

ON BEHALF OF THE BOARD OF DIRECTORS

Brian Thurston

Chief Executive Officer and President

ABOUT INTERNATIONAL MINING CORP.

IMC is a junior exploration and development company. It is focused on creating shareholder value through the advancements of its assets which include the Cathedral Property in Northern British Columbia and the Bullard Pass Property in Arizona. The Company continues to look for further assets in North & South America as it increases its asset portfolio. IMC will utilize its heavily experienced management team to evaluate assets that provide shareholder value.

IMC continues to evaluate additional properties to add to its portfolio of mining assets.

INVESTOR RELATIONS:

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Forward-Looking Information: *This news release contains "forward-looking information" within the meaning of applicable securities laws, including with respect to the Company's search for additional assets, its ability to evaluate such assets, the undertaking of a review by the Company of its investor relations and marketing operations and strategies, and the general carrying out by the Company of exploration activities in respect of its mineral projects. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct. Readers are cautioned not to place undue reliance on forward-looking information. Such forward-looking statements are subject to risks and uncertainties that may cause actual results, performance and developments to differ materially from those contemplated by these statements depending on, among other things, risks related to the inability to find suitable assets or to have the resources necessary to evaluate such assets, and the ability of the Company to monitor online and other promotional disclosure about the Company and its properties in order to remain compliant with applicable securities laws; that the Company may not be in a position to carry out exploration activities in respect of its mineral projects as planned (or at all); and that the Company may not be able to carry out its business plans as expected. Except as required by law, the Company expressly disclaims any obligation and does not intend to update any forward-looking statements or forward-looking information in this news release. Although the Company believes that the expectations reflected in the forward-looking information are reasonable, there can be no assurance that such expectations will prove to be correct and makes no reference to profitability based on sales reported. The statements in this news release are made as of the date of this release.*

The CSE has not reviewed, approved or disapproved the content of this press release