

CONSENT OF QUALIFIED PERSON

Filed by SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames

Re: IMC International Mining Corp. (the “Company”):

Reference is made to the listing statement of the Company dated September 19, 2019 (the “**Listing Statement**”) relating to the listing of the common shares in the capital of the Company on the Canadian Securities Exchange (the “**Listing**”).

I, Patrick F. O’Hara, Ph.D., CPG, do hereby consent to the public filing by the Company of the technical report entitled “Amended and Restated Technical Report on the Bullard Pass Property” (the “**Technical Report**”) and with an effective date of October 16, 2018, with the Canadian Securities Exchange under its applicable policies in connection with the Listing. I hereby acknowledge that the Technical Report will become part of the Company’s public record.

I also consent to being named in the Listing Statement and for the use of the Technical Report in connection with the filing of the Listing Statement and to the inclusion of the written disclosure of the Technical Report and of extracts from or a summary of the Technical Report in the written disclosure contained in the Listing Statement.

I hereby confirm that I have read the written disclosure of the Technical Report and the extracts from or summary of the Technical Report in the Listing Application and hereby confirm that it fairly and accurately represents the information in the Technical Report and that I have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the Technical Report or that is within my knowledge as a result of the services performed by me in connection with the Technical Report.

DATED this 19th day of September, 2019

/signed/ “Patrick F. O’Hara”

Patrick F. O’Hara, Ph.D, CPG