



September 19, 2019

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: IMC International Mining Corp. (the "Company")**

We refer to the Form 2A Listing Statement of the Company dated September 19, 2019.

We consent to being named and to the use in the above-mentioned Listing Statement of our auditor's report dated April 11, 2019 to the shareholders of the Company on the following financial statements:

- Statement of financial position as at December 31, 2018; and
- Statement of loss and comprehensive loss, changes in equity, and cash flows for the period from incorporation on August 30, 2018 to December 31, 2018 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Form 2A Listing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Form 2A Listing Statement as these terms are described in the CPA Canada Handbook - Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours truly,

***"D&H Group LLP"***

**CHARTERED PROFESSIONAL ACCOUNTANTS**