

IMC INTERNATIONAL MINING CORP.

NEWS RELEASE

IMC INTERNATIONAL MINING OBTAINS \$125,000 LOAN

JUNE 18, 2019 – VANCOUVER, CANADA. IMC International Mining Corp. (“**IMC**” or the “**Company**”) is pleased to announce that it has entered into a loan agreement with Rae Ventures Inc. (the “**Lender**”), an insider of the Company, in connection with a loan in the aggregate amount of \$125,000 (the “**Loan**”). No interest or other compensation is payable on the Loan and the Loan is payable on demand by the Lender. The funds received by the Company from the Loan will be used to enable further exploration on the Company’s Bullard Pass Property in Arizona, USA and for general working capital purposes.

As the Lender is an insider of the Company, the Loan constituted a “related party transaction” under Multilateral Instrument 61-101 (“**MI 61-101**”). An exemption from the valuation requirement under MI 61-101 is available to IMC because it is not listed on certain specific stock exchanges (as per Section 5.5(b) of MI 61-101) and an exemption from the minority approval requirements is available because the fair market value of the Loan does not exceed 25% of the Company’s market capitalization, as determined by the Company’s board of directors in good faith (as per Section 5.7(a) of MI 61-101)

ON BEHALF OF THE BOARD OF DIRECTORS:

IMC International Mining Corp.

Brian G. Thurston
President, CEO, Corporate Secretary and Director

This news release may include forward-looking statements that are subject to risks and uncertainties. All statements within, other than statements of historical fact, are to be considered forward looking. Forward-looking statements include, but are not limited to, statements regarding the anticipated uses of the proceeds of the Loan. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, continued availability of capital and financing, and general economic, market or business conditions. There can be no assurances that such statements will prove accurate and, therefore, readers are advised to rely on their own evaluation of such uncertainties. We do not assume any obligation to update any forward-looking statements except as required under applicable laws.

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