

Leacor Gold Inc.
Suite 303, 750 West Pender Street
Vancouver, British Columbia V6C 2T7

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON JUNE 30, 2021

NOTICE IS HEREBY GIVEN that an Annual General Meeting (the "**Meeting**") of the holders of common shares ("**Common Shares**") of Leacor Gold Inc. (the "**Company**") will be held at Suite 303, 750 West Pender Street, Vancouver, British Columbia, V6C 2T7, on Wednesday, June 30, 2021, at 10:00 a.m. (Pacific Time) and by teleconference whereby shareholders may access the Meeting via dial-in for the following purposes:

1. to receive the financial statements of the Company for the financial year ended October 31, 2020, together with the auditors' report thereon;
2. to fix the number of directors to be elected at the Meeting at four (4);
3. to elect directors of the Company for the ensuing year;
4. to appoint Manning Elliott LLP as auditors of the Company for the ensuing year and to authorize the directors of the Company to fix the remuneration of the auditors; and
5. to transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.

This notice is accompanied by a Management Information Circular (the "**Circular**") and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders. The specific details of the foregoing matters to be put before the Meeting are set forth in the Circular.

The board of directors of the Company has fixed the record date for the Meeting at the close of business on May 26, 2021 (the "**Record Date**") for determining shareholders entitled to receive notice of, and to vote at the Meeting and any postponement or adjournment of the Meeting, unless any such shareholder transfers such Common Shares after the Record Date and the transferee of those Common Shares establishes that the transferee owns the Common Shares and demands, not later than ten days before the Meeting, that the transferee's name be included in the list of shareholders entitled to vote at the Meeting, in which case such transferee shall be entitled to vote such Common Shares at the Meeting.

The accompanying Circular provides instructions on the various methods that a shareholder can use to have vote their Common Shares at the Meeting, including instructions regarding voting in person, by mail, by internet, or by phone.

Shareholders that wish to access the Meeting by teleconference can do so by dialing the following numbers:

Dial-in Information

Toll Free: 1-877-385-4099 (Toll Free (Canada and USA))

Participant Conference Pass Code: **5993229#**

Local Point of Presence:

403-232-0994 (Calgary/Overseas)

780-421-1483 (Edmonton)

604-899-2339 (Vancouver)

416-883-0133 (Toronto)

514-395-9913 (Montreal)

613-212-4220 (Ottawa)

Following are calling instructions for your call:

1. Enter the dial-in number of the location nearest you and follow the voice prompts.
2. When prompted, enter your Conference Pass Code followed by the # sign. If *Wait for Moderator* is selected, participants who dial in before the chairperson are placed in the conference on hold. Once the chairperson dials in, the participants are placed in talk mode and the call begins. A chairperson who dials in before the participants is placed in the conference in talk mode and will hear silence until other participants join. The participants will join the conference in talk mode.
3. In the event you are unable to connect to the conference, please stay on the line and you will be automatically transferred to a TELUS conference representative.
4. If you require assistance at any time during the conference, press* and 0 for a TELUS conference representative.
5. For assistance, please contact TELUS at toll free 1-877-944-6338 or e-mail at teleconferencing@telus.com

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact Computershare Investor Services Inc. by telephone at 1-800-564-6253 (toll free in North America), by fax at 1-888-453-0330 or by e-mail at service@computershare.com.

DATED at Vancouver, British Columbia this 26th day of May, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Alexander Klenman"

Alexander Klenman
Chief Executive Officer and Director