



Date: / Date : 06/08/2023

Re: Applying to the / Objet : Demande d'adhésion – CANADIAN SECURITIES EXCHANGE

CDS Clearing and Depository Services Inc. wishes to confirm the CUSIP/ISIN number for the following issue:

Services de Dépôt et de compensation CDS inc. désire confirmer le numéro CUSIP/ISIN pour l'émission suivante :

Issuer: / Émetteur : VICE HEALTH AND WELLNESS INC	CUSIP: / CUSIP : 92561G102	ISIN: / ISIN : CA92561G1028
Issue description: / Désignation de la valeur : COMMON		

**IMPORTANT NOTE:** This Unqualified Letter provides the requesting party with the ISIN / CUSIP and associated information for the above-noted security based on the records of CDS as at the time this letter was issued. CDS's records may rely on data provided by or received from third parties and while CDS's records are updated as and when such data is made available to CDS, CDS does not verify or validate data provided by such third parties. CDS assumes no responsibility for the accuracy or timeliness of third party data and disclaims any and all liability related to such data or its provision herein.

For the avoidance of doubt, this Letter does not in any way indicate or confirm the eligibility of the security.

Click [here](#) for LEI Registration and Maintenance.

Cliquer [ici](#) pour Enregistrer et Maintenir un LEI.

Thank you.

Merci.

## **Requesting Eligibility in the Depository / Demande d'admissibilité au service de dépôt**

CDS participants only (payment by invoice): Access [www.cds.ca/cds-services](http://www.cds.ca/cds-services) and **select** *ISIN Eligibility Service*. Adhérents de la CDS seulement

(paiement par facture) : accédez au site [www.cds.ca/cds-services?lang=fr](http://www.cds.ca/cds-services?lang=fr) et cliquez sur *Admissibilité d'ISIN*.

Non-participants (payment by credit card): Access [www.cds.ca/cds-services](http://www.cds.ca/cds-services) and **select** *ISIN Issuance and Eligibility Services*.

Non-adhérents (paiement par carte de crédit) : accédez au site [www.cds.ca/cds-services?lang=fr?lang=fr](http://www.cds.ca/cds-services?lang=fr?lang=fr) et cliquez sur *Service d'émission d'ISIN et admissibilité*.

BEO issuers must submit their BEO documents directly via the following link: <http://www.cds.ca/cds-services/cds-clearing/beo-services>

Les émetteurs de VICS doivent soumettre leurs documents directement à partir du lien suivant : <http://www.cds.ca/cds-services/cds-clearing/beo-services?lang=fr>

All documentation supporting an eligibility request must be submitted in final form, using the ISIN Eligibility application, and must be received by 12h00 ET, two (2) business days prior to the closing date of the issue, or the effective date of the corporate action event, as applicable. Failure to provide documents in final form, and/or accurate disclosure with respect to the certification of the security, may result in delays to settlement and/or corporate action processing of the security in CDSX, may jeopardize the security's eligibility, and may result in the assessment of late fees to the request.

Toute la documentation justificative définitive des demandes d'admissibilité doit être transmise au moyen de l'application d'admissibilité d'ISIN, et ce au plus tard à midi, heure de l'Est, deux (2) jours ouvrables avant la date de clôture de l'émission ou la date de prise d'effet de l'événement de marché, selon le cas. L'omission de fournir la documentation justificative définitive ou l'information exacte quant à la certification du titre peut donner lieu à des retards dans le règlement ou le traitement des événements de marché au CDSX, compromettre l'admissibilité du titre et donner lieu à l'imposition de frais de demande tardive.