

**GOLDEN LAKE EXPLORATION INC.**  
(the "Company")

**CHANGE OF AUDITOR**

TO:           British Columbia Securities Commission  
              Alberta Securities Commission  
              Ontario Securities Commission  
              Canadian Securities Exchange

AND TO:       Manning Elliott LLP

This notice is given pursuant to Section 4.11 of National Instrument 51-102 ("**NI 51-102**").

The Company hereby confirms:

- (a)   the effective date of the resignation of Manning Elliott LLP, Chartered Accountants (the "**Former Auditor**"), as auditor of the Company is January 20, 2022;
- (b)   the Former Auditor resigned at the request of the Company;
- (c)   the resignation of the Former Auditor and the appointment of Crowe MacKay LLP, Chartered Accountants (the "**Successor Auditor**"), on January 20, 2022 as auditor of the Company until the Company's next annual general meeting have been considered and approved by the Company's Board of Directors;
- (d)   there have been no reservations contained in the audit report prepared by the Former Auditor in connection with its audit of the Company's financial statements for financial year ended November 30, 2020; and
- (e)   in the opinion of the Company there are no "reportable events," as defined in NI 51-102.

Dated at Vancouver, British Columbia, this 20<sup>th</sup> day of January, 2022.

**GOLDEN LAKE EXPLORATION INC.**

By:    "*John Masters*"

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John Masters  
CFO