

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver BC V7Y 1L2 Canada Telephone: (604) 899-6500

Fax: (604) 899-6581

(BC and Alberta only) 1-800-373-6393

## **RECEIPT**

Blue Lagoon Resources Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **May 21, 2019** (the preliminary prospectus).

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the preliminary prospectus.

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

May 22, 2019

Allan Lim

Allan Lim, CPA, CA Manager, Corporate Finance

SEDAR Project Number 2919530