



May 3, 2023

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: Consolidation of Shares

Pursuant to Policy 9 – *Corporate Actions* of the Canadian Securities Exchange, please be advised that on May 9, 2023, MegaWatt Lithium and Battery Metals Corp. (the “**Company**”) will consolidate all of the issued and outstanding common shares without par value in the capital of the Company (the “**Shares**”) on the basis of ten (10) pre-consolidation Shares for one (1) post-consolidation Share.

Enclosed please find a copy of the news release dated May 3, 2023 announcing the effective date of the consolidation of Shares.

We trust you will find the enclosed and foregoing in order. If you have any questions, please feel free to contact us.

Yours truly,

MEGAWATT LITHIUM AND BATTERY METALS CORP.

“*Kelvin Lee*”

Kelvin Lee
Chief Financial Officer