



NATIONAL SECURITIES ADMINISTRATORS LTD.
702 – 777 Hornby Street, Vancouver, BC, V6Z 1S4
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November 24, 2022

CONFIRMATION OF MAILING

RE: MegaWatt Lithium and Battery Metals Corp.

I am an administrator for the transfer agent, National Securities Administrators Ltd. (“National”), whom has been appointed by MegaWatt Lithium and Battery Metals corp. (the “Company”) to complete the mailing for their Annual General Meeting to be held on December 15, 2022.

On the 24th day of November 2022, National delivered packages through Canada Post Corporation to (i) each of the Company’s registered shareholders at the last address of each shareholder appearing on the register, and (ii) each of the Company’s shareholders at the last address of each shareholder appearing on the Non-Objecting Beneficial Owner list as of the close of business on November 8, 2022, a copy of the following:

- A. Notice of Annual General Meeting and Information Circular;
- B. Form of Proxy; and
- C. Request Form for Financial Statements.

Best Regards,

“Catherine Wang”

Catherine Wang

National Securities Administrators Ltd.