

MegaWatt Lithium and Battery Metals Corp.

Via SEDAR

October 15, 2021

TO ALL REGULATORS AND EXCHANGES

RE: **MegaWatt Lithium and Battery Metals Corp.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General Meeting
2	Record Date for Notice of Meeting	November 10, 2021
3	Record Date for Voting (If Applicable)	November 10, 2021
4	Beneficial Ownership Determination Date	November 10, 2021
5	Meeting Date	December 15, 2021
6	Meeting Location	Suite 1500, 1055 West Georgia Street, Vancouver, BC Canada
7 Voting Securities Details		
8	Description (Class)	Common
9	ISIN / CUSIP	CA58518J1012 / 58518J101
10 Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBO's)		
		NO
11 Issuer paying for delivery of Objecting Beneficial Owners (OBO's)		
		NO
12 Notice and Access		
	Beneficial Holders	NO
	Registered Holders	NO
13	Material Selection	A - All

Regards,

"David Thornley-Hall"

David Thornley-Hall, CEO
MegaWatt Lithium and Battery Metals Corp.