

May 6, 2021

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Re: Megawatt Lithium and Battery Metals Corp.

I, Matthew Francis Stephens of Luksam Consultants on behalf of Xplore Resources, hereby consent to the public filing of the technical report titled NI 43-101 Technical Report on the Tyr Project, New South Wales and the Century South Project, Queensland, Australia dated effective February 15, 2021 (the “Technical Report”).

I hereby acknowledge the Technical Report will become part of the Issuer’s public record.

“Matthew Francis Stephens”
Matthew Stephens, FAIG, B. App. Sc.
Senior Consultant Geologist
Xplore Resources Pty Ltd