IM EXPLORATION INC.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

Security Class

Holder Account Number

Form of Proxy - Annual General and Special Meeting to be held on September 24, 2021

This Form of Proxy is solicited by and on behalf of Management.

Notes to proxy

- 1. Every holder has the right to appoint some other person or company of their choice, who need not be a holder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the Management Nominees whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).
- 2. If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting on behalf of a corporation or another individual you may be required to provide documentation evidencing your power to sign this proxy with signing capacity stated.
- 3. This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.
- 4. If a date is not inserted in the space provided on the reverse of this proxy, it will be deemed to bear the date on which it was mailed to the holder by Management.
- 5. The securities represented by this proxy will be voted as directed by the holder, however, if such a direction is not made in respect of any matter, and the proxy appoints the Management Nominees listed on the reverse, this proxy will be voted as recommended by Management.
- 6. The securities represented by this proxy will be voted in favour, or withheld from voting, or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for. If you have specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
- This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting and Management Information Circular or other matters that may
 properly come before the meeting or any adjournment or postponement thereof, unless prohibited by law.
- 8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

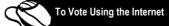
Proxies submitted must be received by 12:00 pm, Vancouver Time, on September 22, 2021.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!

To Vote Using the Telephone

• Call the number listed BELOW from a touch tone telephone.

1-866-732-VOTE (8683) Toll Free



 Go to the following web site: www.investorvote.com

• Smartphone? Scan the QR code to vote now.





You can enroll to receive future securityholder communications electronically by visiting www.investorcentre.com.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may appoint a person as proxyholder other than the Management Nominees named on the reverse of this proxy. Instead of mailing this proxy, you may choose one of the two voting methods outlined above to vote this proxy.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

If you vote by telephone or the Internet, DO NOT mail back this proxy.

CONTROL NUMBER

Appointment of Proxyholder

I/We being holder(s) of securities of IM Exploration Inc. (the OR Print the name of the person you are appointing if this person is someone other than the Management Nominees") OR Print the name of the person you are appointing if this person is someone other than the Management Nominees")													
as my/our proxyholder with full power or given, as the proxyholder sees fit) and o LLP, Suite 1500 – 1055 West Georgia S	on all other	matters that	t may properly co	ome before t	he Annual Ger	neral and S	Special Mee	eting of sh	nareholders o	f the Corporatio	on to be held at		
VOTING RECOMMENDATIONS ARE	NDICATED) by <mark>highl</mark>	IGHTED TEXT	OVER THE	BOXES.						For	Against	
1. Number of Directors													
To set the number of Directors at fo	our (4).												
2. Election of Directors													Fold
	For	Withhold	i			For	Withhold	d			For	Withhold	
01. Charles Warren Beil			02. Johnatha	an Dewdne	у			03. Da	avid Kelley				
04. Mark Monaghan													
3. Appointment of Auditors											For	Withhold	
Appointment of Dale Matheson Car and authorizing the Directors to fix			P, Chartered P	rofessional	Accountants	as Audit	ors of the	Corpora	tion for the	ensuing year			
4. Stock Option Plan											For	Against	
To pass an ordinary resolution to a the accompanying information circu		e continuat	ion of the Corp	oration's 1	0% Rolling S	hare Opti	on Plan, a	as more	particularly	described in			
5. Restricted Share Unit Plan											For	Against	
To pass an ordinary resolution to approve the continuation of the Corporation's 10% Rolling Restricted Share Unit Plan, as more particularly described in the accompanying information circular.													
6. Change of Name											For	Against	Fold
To pass a special resolution to app information circular.	rove a futu	ure change	of the name o	of the Corpo	pration, as m	ore partic	ularly des	cribed in	the accom	banying			
Signature of Proxyholder					Signa	ture(s)				Date			
I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. If no voting instructions are indicated above, and the proxy appoints the Management Nominees, this Proxy will be voted as recommended by Management.										DD		YY	

Interim Financial Statements - Mark this box if you would like to receive Interim Financial Statements and accompanying Management's Discussion and Analysis by mail.

Annual Financial Statements - Mark this box if you would like to receive the Annual Financial Statements and accompanying Management's Discussion and Analysis by mail.

If you are not mailing back your proxy, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.





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